

Nevada Titan

Multiple Targets Metal Rich

Clark County, Nevada

Fairchild Gold Corp

TSXV: FAIR

Börse Frankfurt: Y4Y



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Disclaimer

Certain statements contained herein, as well as oral statements that may be made by Richard Redfern QP may constitute “forward-looking statements.” Any reference to a “Historical Resource” contained herein is considered historical in nature and as such is based on prior data and reports prepared by previous property owners. Some of the rock chip and drillhole sample assays presented herein are from historical data that may pre-date NI 43-101. Most of the assays were performed by professional, ISO-certified assaying companies. The historical works mostly were conducted under the supervision of a person who is/was a Qualified Person. All post 2012 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, MSc. and QP, who has written 43-101 technical reports on mineral properties.

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The Titan

“We have a high degree of conviction that a porphyry intrusive is the force behind the metal rich deposits exploited by the old miners from the 19th and 20th centuries.”

“Our goal is to utilize modern methods expanding on successful localized surface sampling campaigns conducted over the last 20 years.”

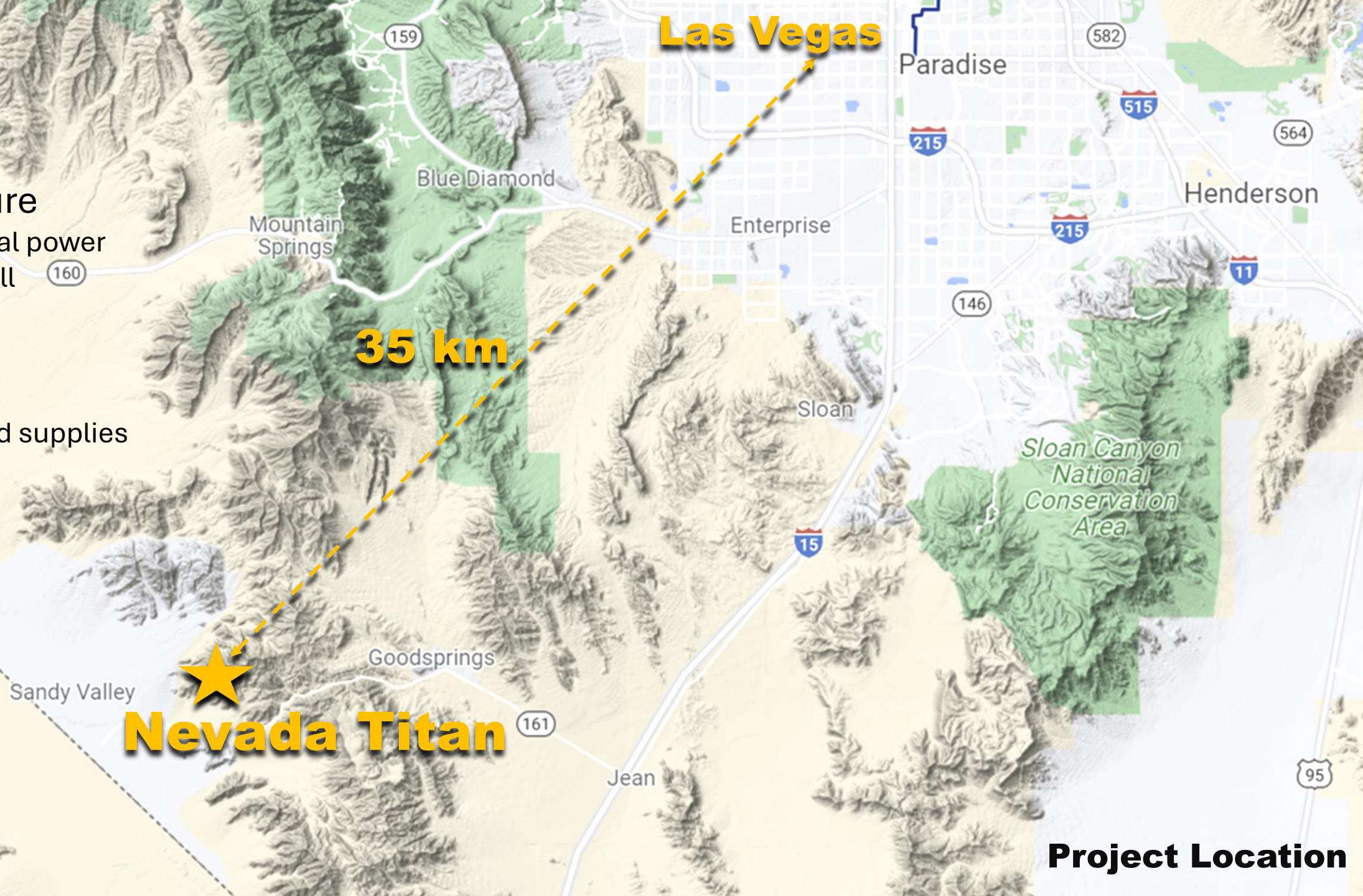
“We are working towards revealing the true scale of the Titan.” Fairchild
Exploration Team 2025

Infrastructure

Roads, electrical power
and water are all
nearby.

Equipment

Contractors and supplies
are available in
Las Vegas and
Reno.



Las Vegas

35 km

Nevada Titan

Project Location



Claims Package

Contains 30+ prospects and past-producing small mines that locally contain High-Grade Copper-Moly, Gold, Silver, PGEs, Antimony and Cobalt. Cu-Au-Sb-Pd mineralized skarns at the surface.

Pipes and veins with Au-PGEs-Co-Bi targets on the border of the interpreted porphyry system. Fairchild Gold Corp has the exclusive option to earn up to 90% of the Copper Chief Project over 8 years through its 100% ownership of 'Goodsprings Exploration LLC.'

Legend

 property area

Nevada Titan

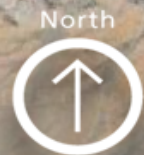


Sandy Valley

**Over 300 lode claims - 24 Square km (6150 acres)
Cu-Au mineralized skarns
Cu-Au-Pd-Pt-Iridium-Rhodium pipes/veins**

0 km 3

Google Earth
Satellite Imagery



Historical Mines in Property Area

Legend

● old mine

■ property area

Knickerbocker Mine
Au-Ag-Sb

Kingston Mine
Porphyry Cu-Au

December Mine
Au-Ag-Sb-Cu-Zn-Pb

Ironside Mine
Au-Ag-Cu-Pd-Pt
Rh-Ir-Co-Sb-Ni-Bi
Pipe and porphyry target

Copperside Mine
Cu-Mo-Au-Ag
High grade Cu manto

Goodsprings

Sandy Mines
Cu-Au-Ag Skarn
Pipes and veins with Au-PGEs-Co-Bi

Sandy Valley

Copper Chief Mine
Cu-Au-Ag-Zn-Pb-Co
Skarn and possible porphyry

Rose Mine
Cu-Au

Whale Mine
Co-Au-Cu-Ni; Zn-Pb-Ag

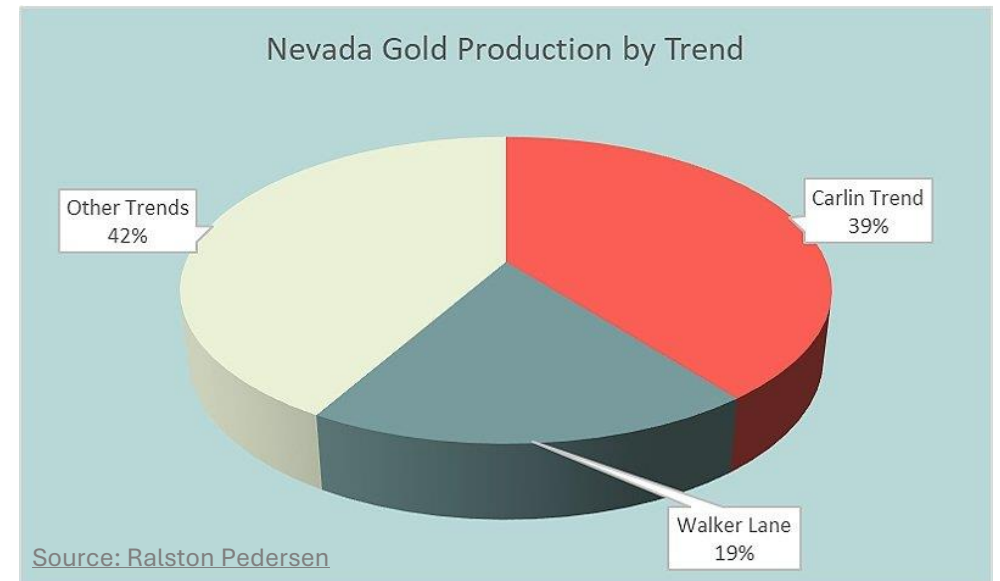
0 km 3

Regional Setting

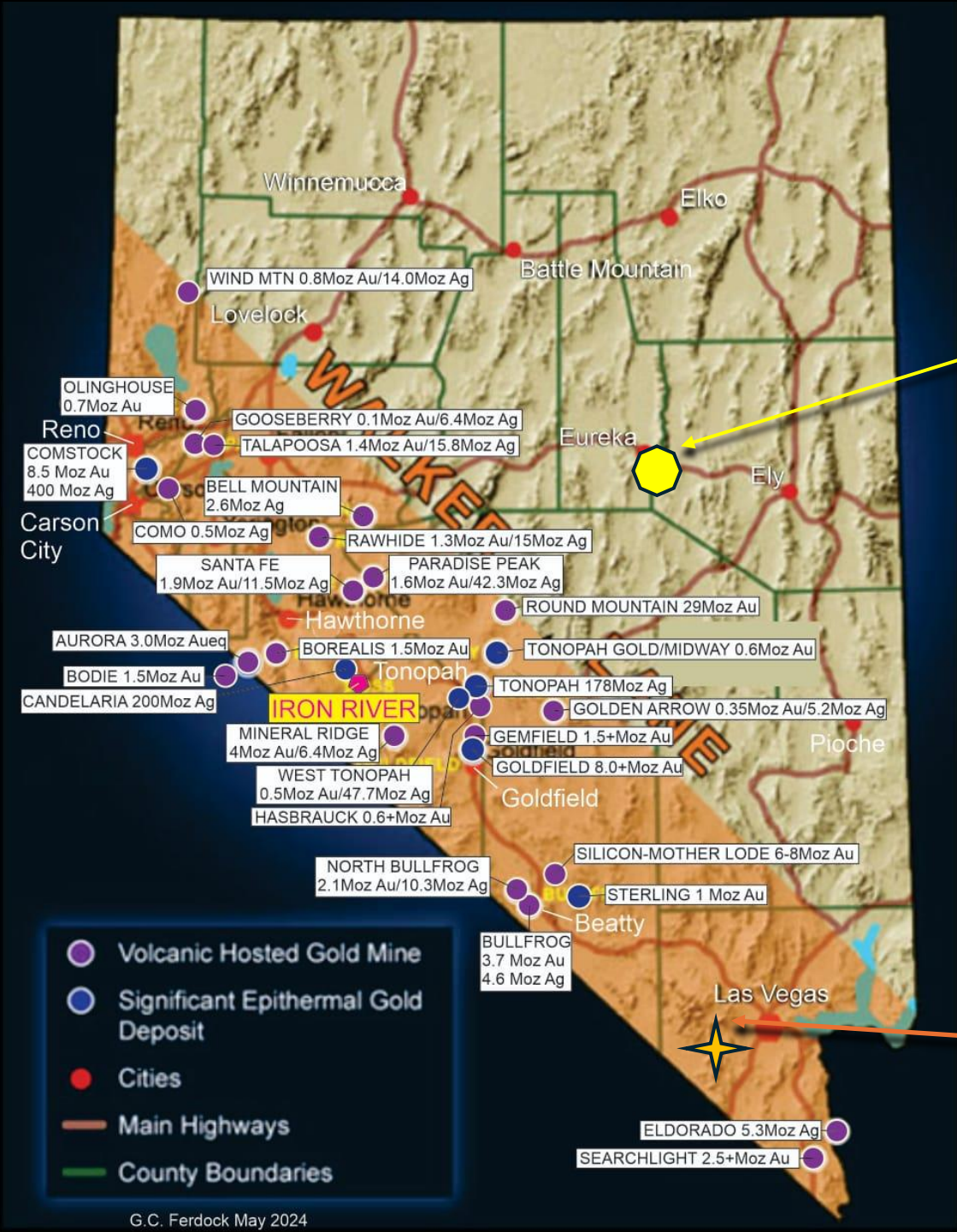
Walker Lane Mineral Belt

> 89 Moz Au and approximately 1000 Moz Ag

Robinson Mine
PCD
Cu-Mo-Au
and PGEs



Nevada Titan
Property

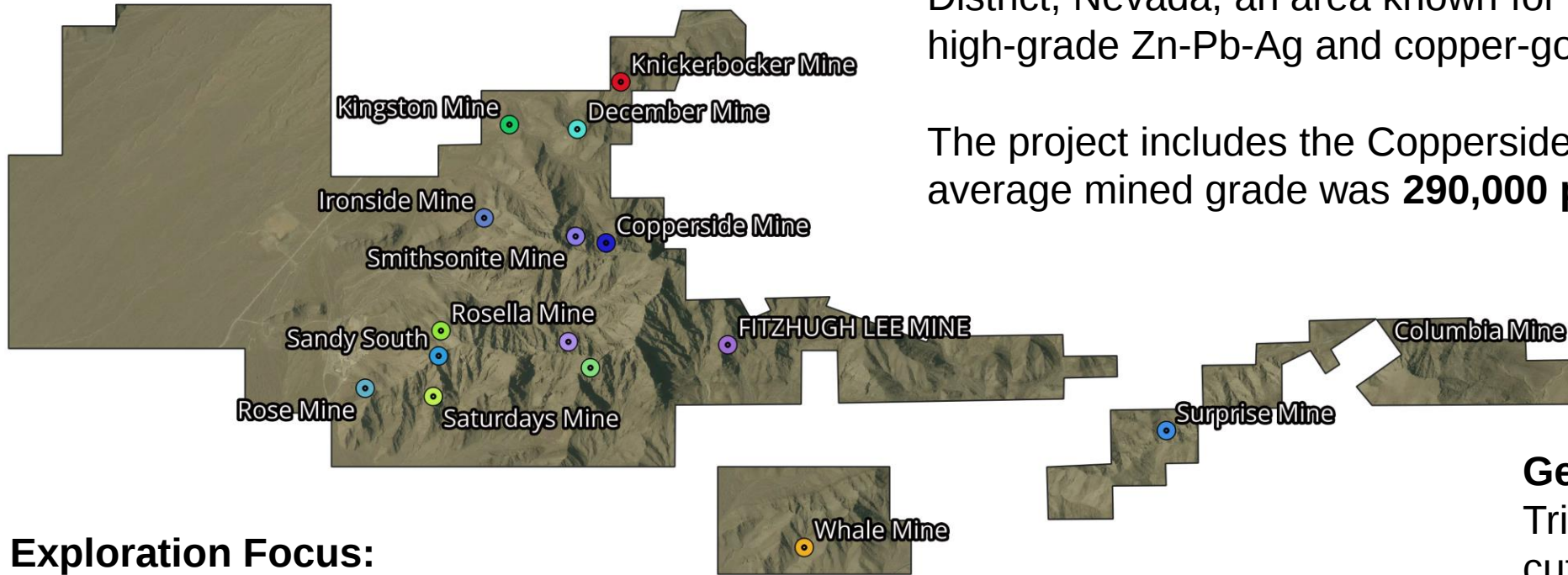




Project Overview & Location

The Nevada Titan Project is located in the Goodsprings Mining District, Nevada, an area known for historical high-grade Zn-Pb-Ag and copper-gold mining.

The project includes the Copperside Mine, where historic average mined grade was **290,000 ppm Cu (29%)**.



Exploration Focus:
Evaluating high-grade copper-gold mineralization and identifying deeper targets.

Geological Setting: Late Triassic (~217 Ma) intrusions cutting carbonate sequences, hosting both skarn and porphyry-related mineralization, with 4 key mineralization events.



MINES ON SITE

- Columbia Mine
- Copper Chief Mine
- Copperside Mine
- December Mine

Legend

- FITZHUGH LEE MINE
- Ironside Mine
- Kingston Mine
- Knickerbocker Mine
- Rose Mine
- Rosella Mine
- Sandy South
- Saturdays Mine
- Shenandoah Mine

- Smithsonite Mine
- Surprise Mine
- Whale Mine

The Nevada Titan system is a **skarn-associated copper deposit with porphyry affinities**, hosted in porphyritic granodiorite.

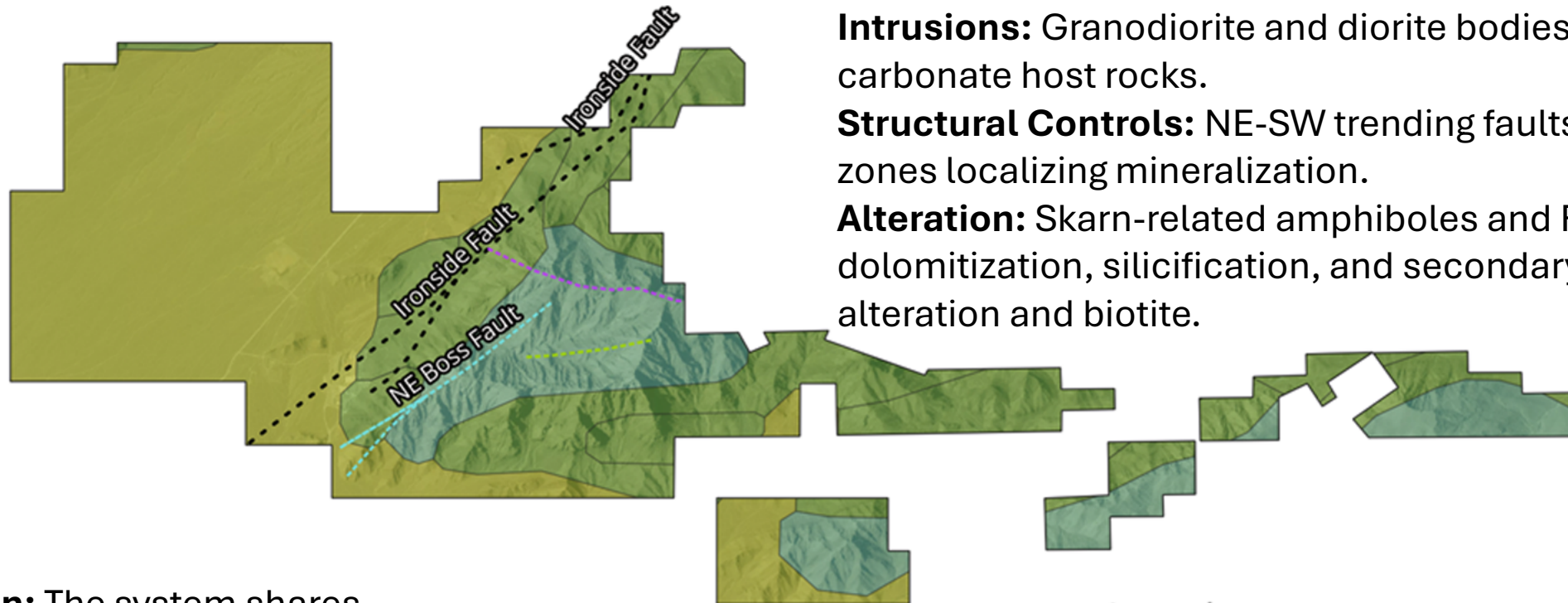
Geological Setting

Key Geological Features:

Intrusions: Granodiorite and diorite bodies intruding carbonate host rocks.

Structural Controls: NE-SW trending faults and shear zones localizing mineralization.

Alteration: Skarn-related amphiboles and Fe-oxides, dolomitization, silicification, and secondary K-feldspar alteration and biotite.



Comparison: The system shares features with other Cu-Au skarns in Nevada, with copper-oxide bearing porphyry dykes exposed at the surface.

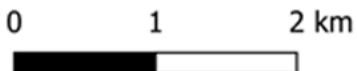
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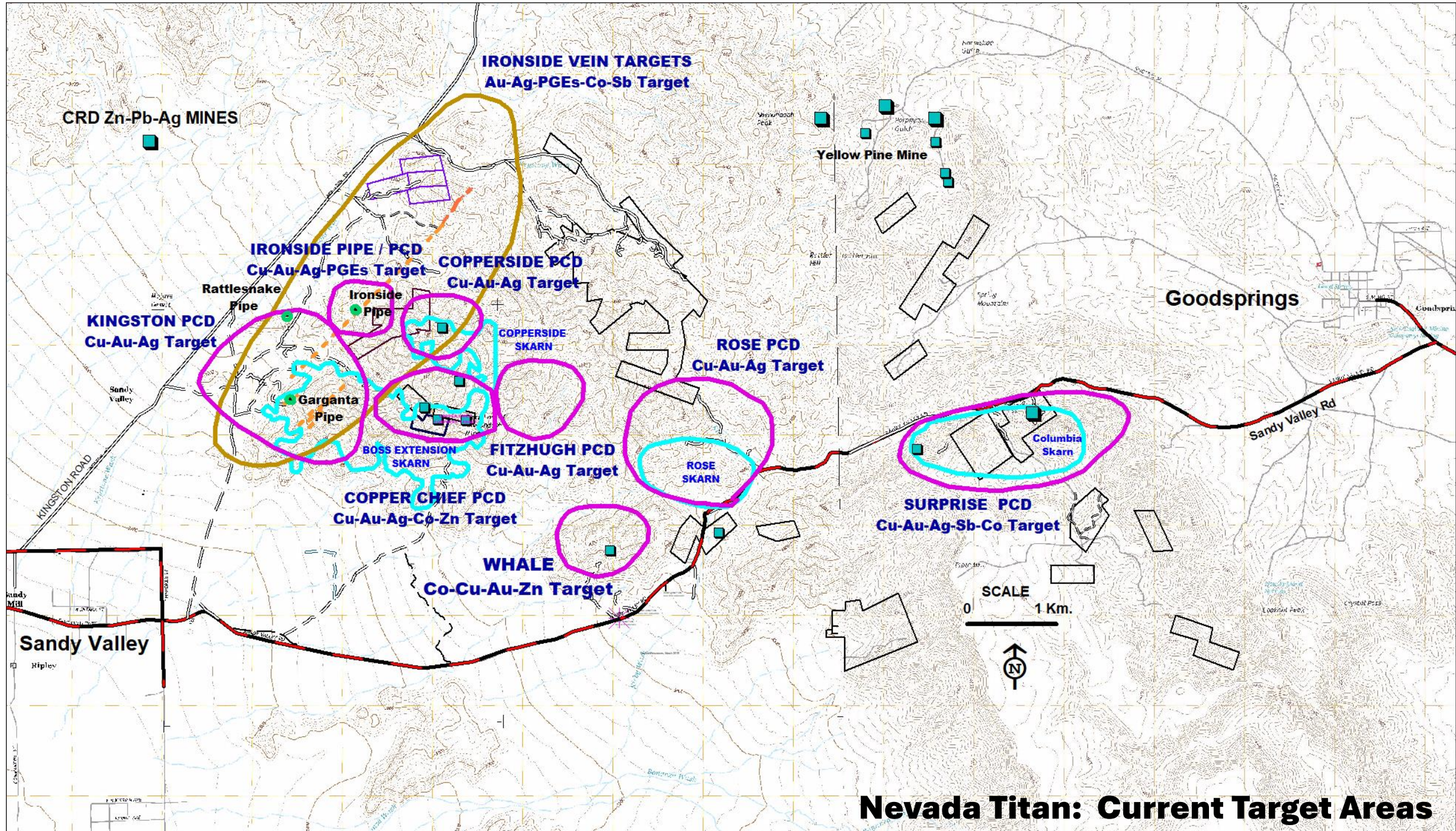
FAULTS

- EW Copperside Fault
- EW Smithsonian Fault
- Ironside Fault
- NE Boss Fault

Nevada Geology

- alluvium
- dolostone (dolomite)
- limestone





Geochemistry Database Highlights

Cu Geochemical Map:

High Cu values (e.g., **250,000 ppm**) over **Copperside Mine** area and **312,000 ppm** Cu over the adjacent **Smithsonite Mine**. **Sample CD6 from 2018 rock chip sampling program returned 28.6% Cu, including 2.07% Co from sample CD2.**

Delecta Rock Chip Result UG Nov 2018

Highlight **Cu enrichment trends** along key faults.

Zn, Pb, Ag Distribution (Polymetallic Skarn Signature):

Correlation with Cu zones.

Sampling confirms high-grade Cu potential, possibly an extension of the skarn system.

Recent Sampling Results:

Surface samples returned up to **70,000 ppm Cu (7%)**, indicating a high-grade skarn-hosted system.

Strong correlation between Cu mineralization and fault structures.

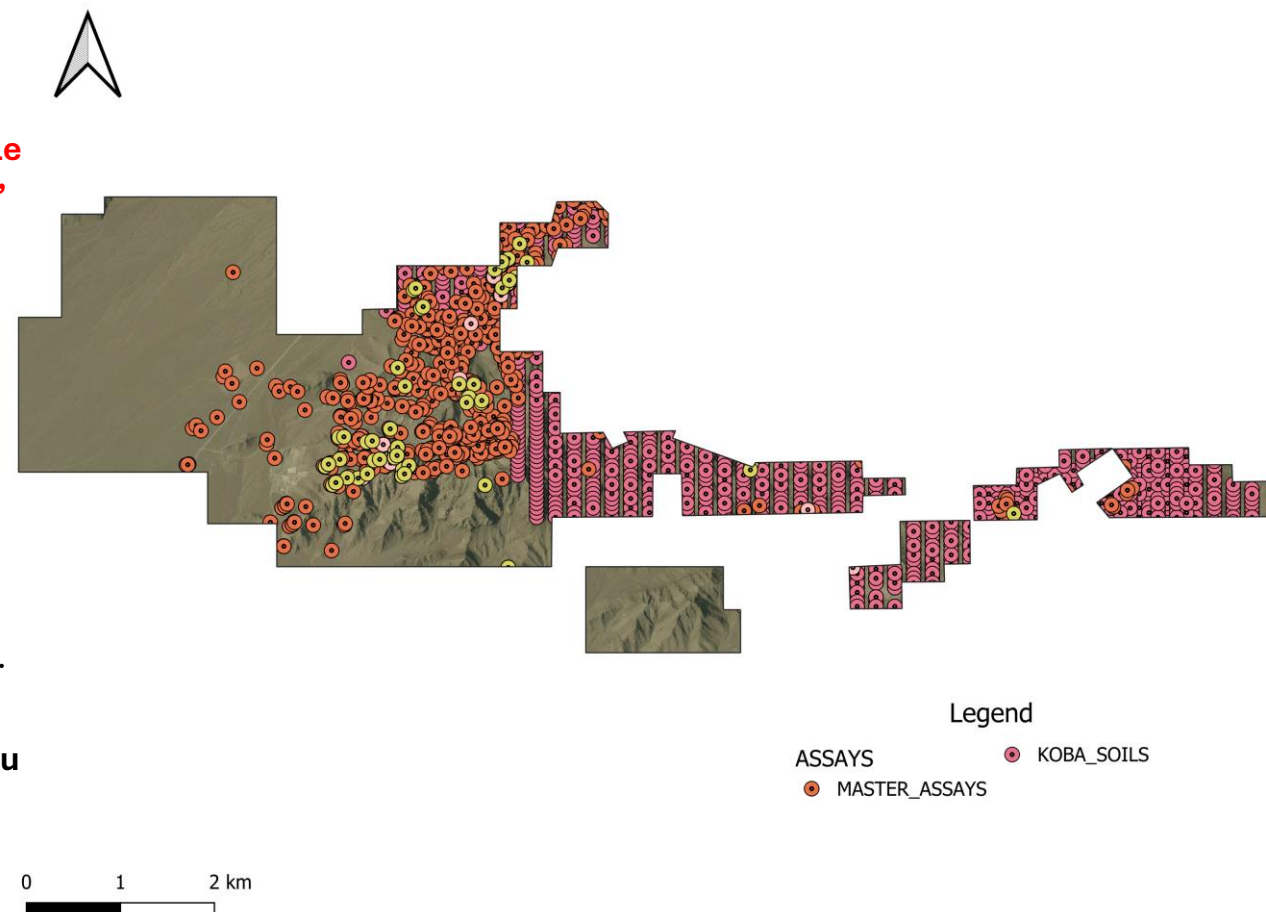
Polymetallic Signatures:

Elevated **Pb (403,000 ppm)**, **Zn (300,000 ppm)**, **Ag (1,565 ppm)**, **Au (151 ppm)**, **Co (70,800 ppm)**, suggesting a zoned skarn system.

Possible **overprinting of mineralization events**.

Significance:

Indicates **strong exploration upside** and continuity with the larger Copper Chief mineral system.



Top 25 Samples										
Element (ppm)	Au	Ag	Cu	Co	Pb	Pd	Pt	Zn	Sb	Ni
Name	Gold	Silver	Copper	Cobalt	Lead	Paladium	Platinum	Zinc	Antimony	Nickel
Top #1 Sample	109	711**	312000	70800	403000	4.42	2.96	300000*	9104.39	2080
2	51.6	711**	250000	59400	200000*	2.41	1.28	300000*	8020	1940
3	26	609	243000**	57700	200000*	1.88	1.08	300000*	6520	1920
4	21.7	549	243000**	30200	200000*	1.7	0.99	300000*	4520	1770
5	21	536	237000	29500	200000*	1.43	0.94	300000*	4500	1530
6	13.65	515	180500	27300	200000*	1.16	0.88	300000*	3770	1260**
7	13.05	479	179000**	21900	177000**	1.08	0.66**	300000*	3260	1260**
8	12.5	471	179000**	21300	177000**	1.08	0.66**	275000*	3180.19	1250
9	12.2	462.1	176000	19150	167000	0.66	0.62	275000*	2910	867
10	10.5**	433	159000	18450	163000	0.59	0.47	268000	2860	854
11	10.5**	423	157000	17800	157000	0.57	0.42	250000	2610	840
12	10	393	156000	17200	156000	0.56	0.41	247000	2539.19	808
13	8.79	373	130500	16250	149500	0.54**	0.39	221000	1920	760
14	8.65**	349	129000	15700	138500	0.54**	0.37	215000	1910	721.5
15	8.65**	328	127000	15300	130500	0.53**	0.35	195000	1485	695
16	8.65**	327	124000	14600	124000	0.53**	0.29	181000	1382.2	627.6
17	8.65**	324	123000	13900	123000**	0.53**	0.28	170000	1146.7	596
18	8.65**	307	119500	13300	123000**	0.51	0.25	169500	1105	593.6
19	7.86	302	118000	12250	112500**	0.5**	0.23	154000	1100**	580
20	7.35	298.3	115000	11900	112500**	0.5**	0.22	144000	1100**	574
21	7.29	291	114000	11400	110000	0.45	0.21	128500	1016.2	547
22	7.18	285	112000	11300	109500	0.37	0.2	127500	852	537.79
23	7.18	271.69	111500	10000	103000	0.36**	0.2	121500	775.89	520.39
24	6.94	261	100000	8650	97000	0.36**	0.18	121000	722.29	515.6
25	6.68	236	97400	7890	95900	0.36**	0.17	118000	712.1	510
Assay values with * attached are all above detection limit for their respective survey										
Assay values with ** attached are rounded up, not duplicates										
Average of the top 25 Samples	19.44278	383.6126	149923.8	22125.6	150278.6	1.258	0.582174	176937.5	2905.267	940.76

Geochemistry Highlights

Gold (Au): Elevated Au values are spatially associated with fault intersections and structurally controlled breccias, indicating potential for hydrothermal gold mineralization. (12-20 ppm)

Geological Context for Porphyry & Skarn Formation

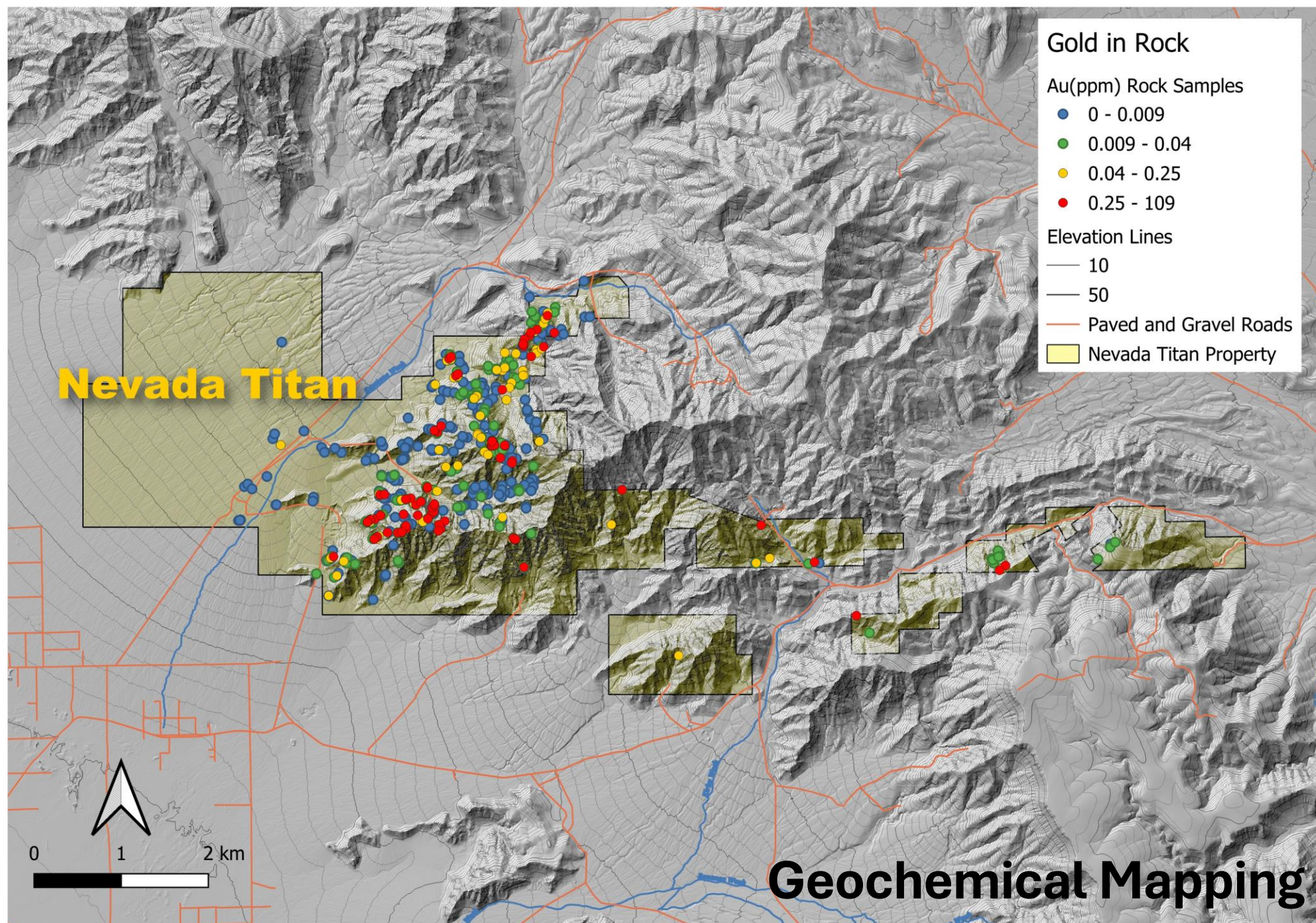
The **geological framework** includes:

Limestone & Dolostone – Reactive host rocks for skarn formation.

Intrusive Rocks & Fault Structures – Potential heat and fluid conduits for porphyry-related mineralization.

Silicification & Brecciation – Key alteration features associated with hydrothermal activity.

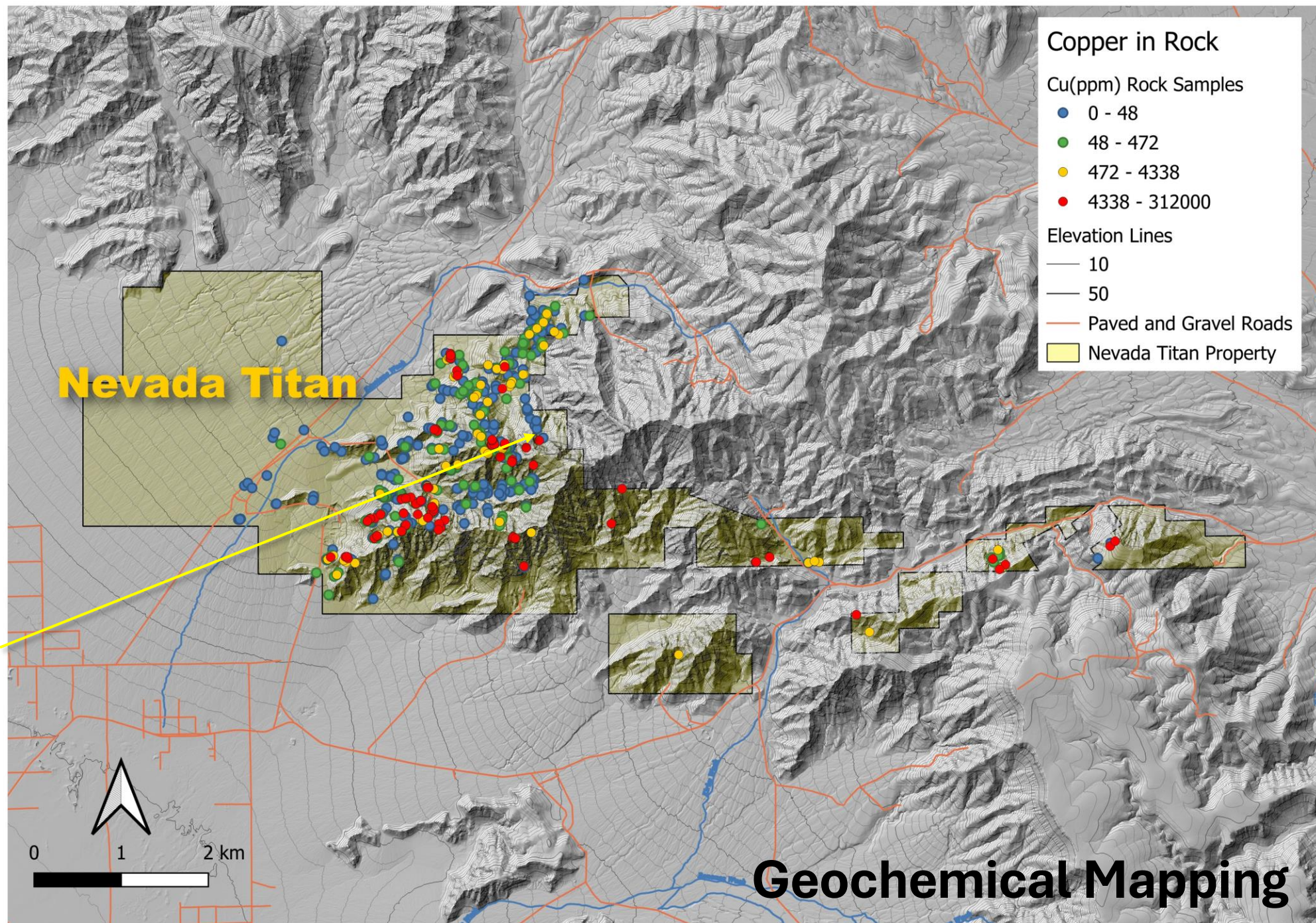
The presence of **limestone proximal to faulted intrusive bodies** aligns with known **porphyry-skarn deposits**, suggesting a **strong exploration target for Cu-Au-Ag mineralization**.



Geochemistry Highlights

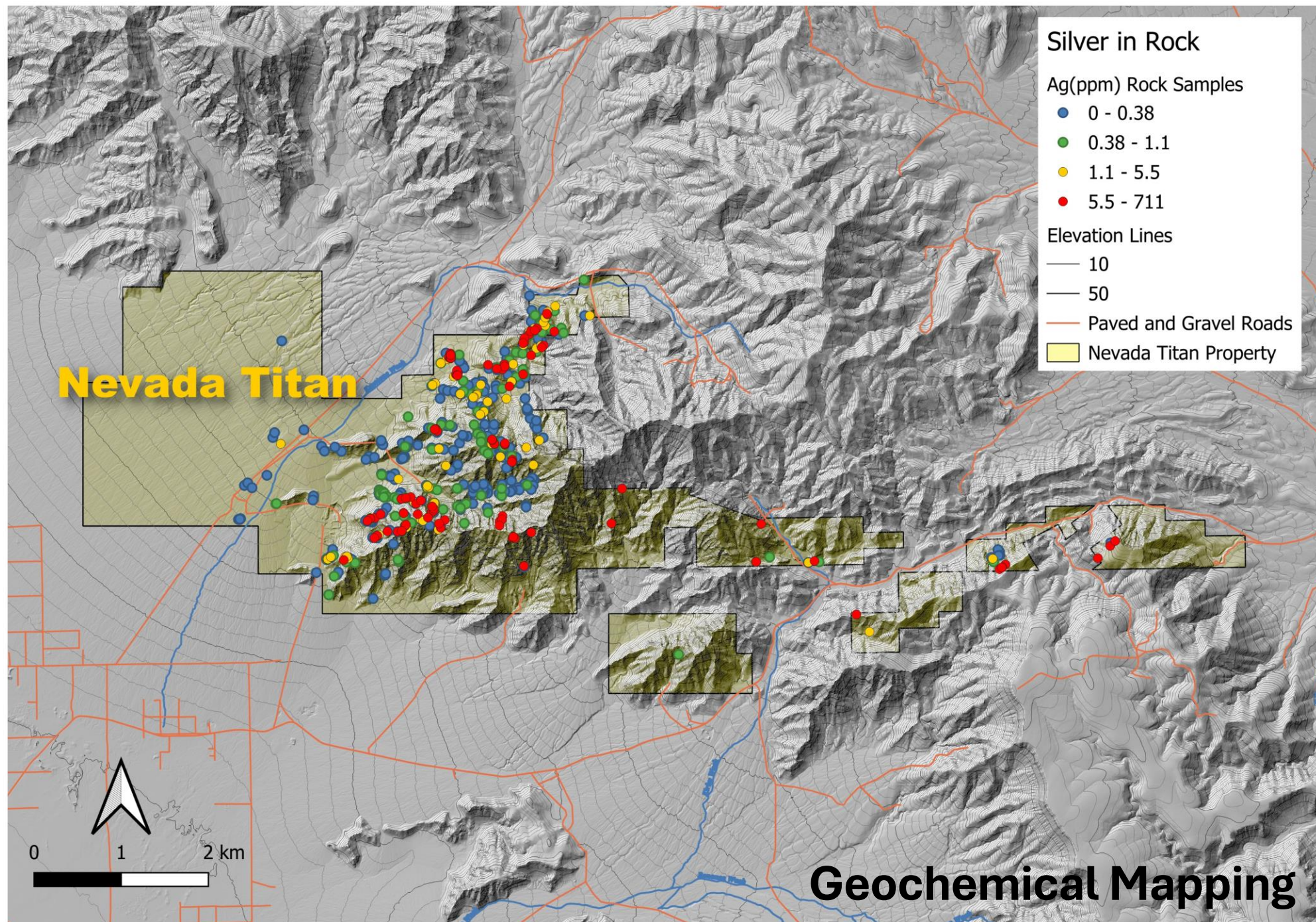
Copper (Cu): High Cu concentrations coincide with mapped faults and skarn-hosting lithologies, supporting a **porphyry-skarn mineralization model**. 250,000 ppm over the Copperside Mine target

Copperside Mine



Geochemistry Highlights

Silver (Ag): Strong silver anomalies (1500 ppm) are observed in distinct zones, often overlapping with Cu-rich areas, reinforcing a **polymetallic system**.



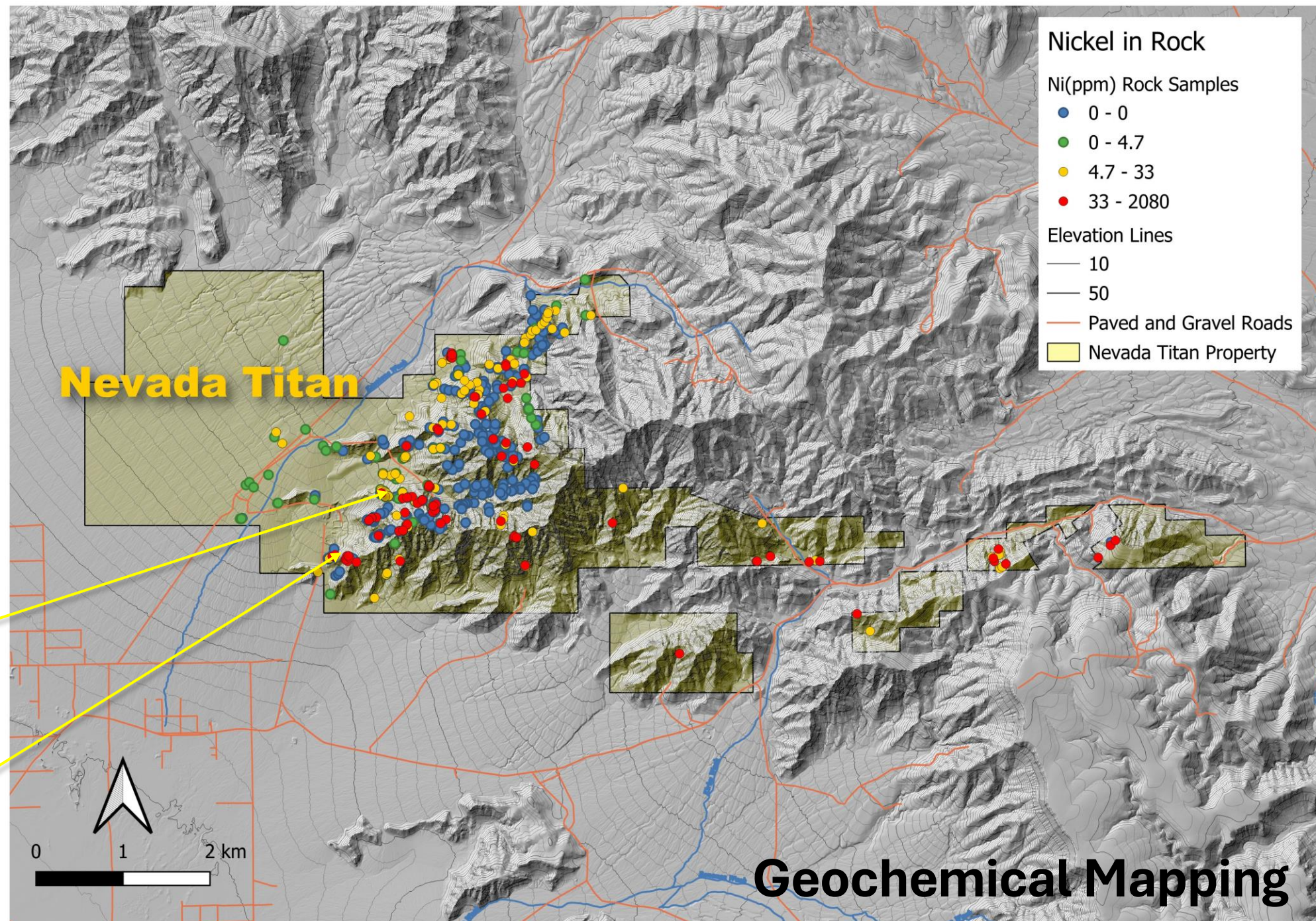
Geochemistry Highlights

Nickel (Ni):

Anomalous nickel found in the Boss Mine and Azurite Mine areas.

Azurite Mine

Boss Mine



Geophysics

1991 Airborne Electromagnetic / Magnetic / Radiometric Survey

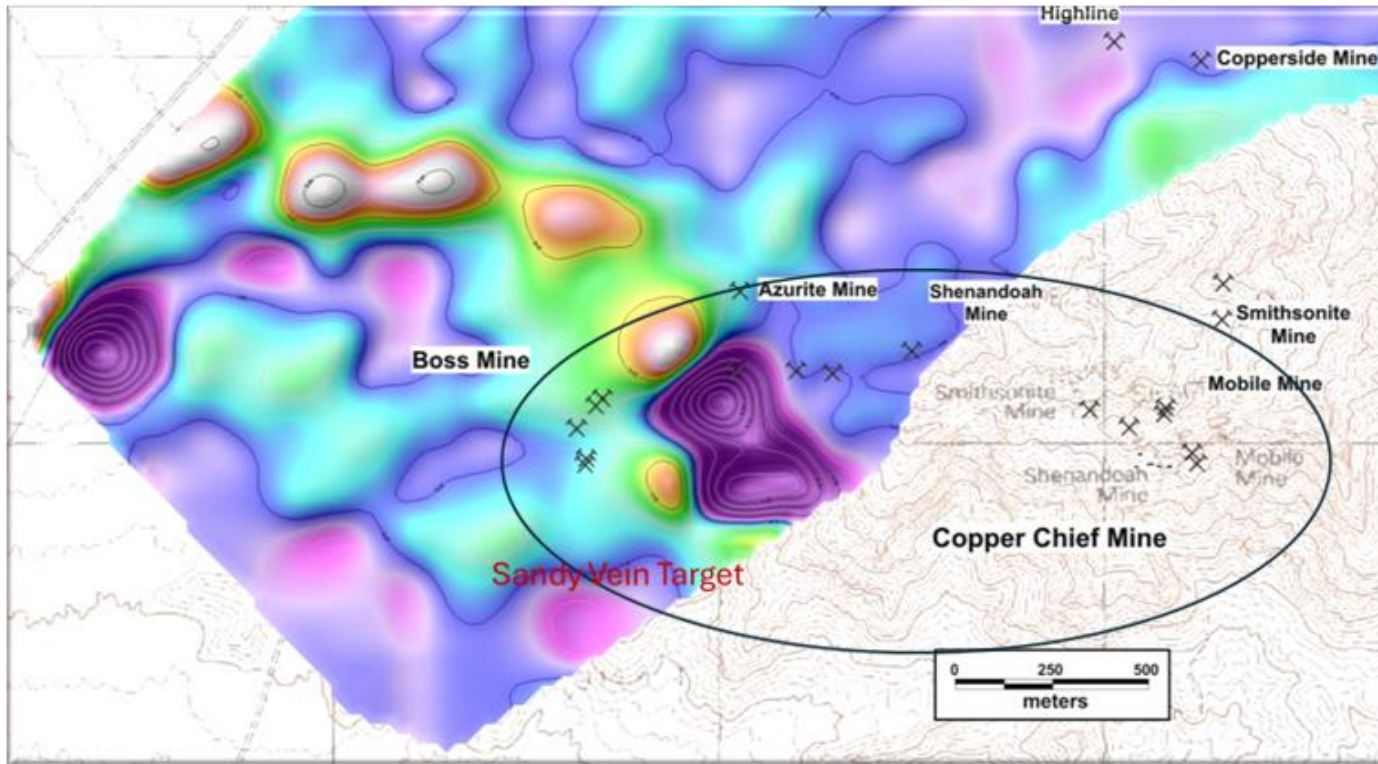
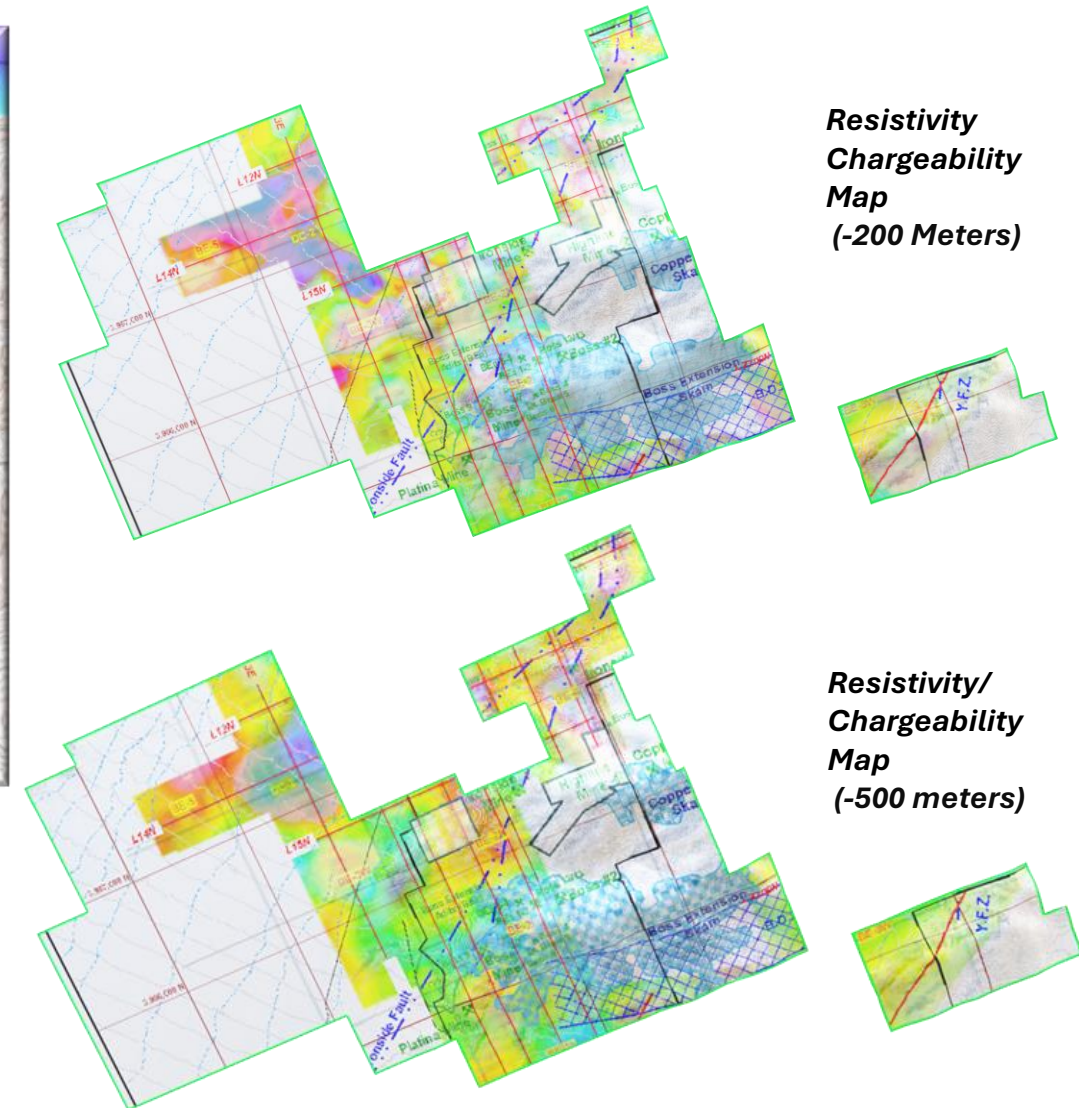


FIGURE 1: 1991 Airborne Electromagnetic / Magnetic / Radiometric Survey. From 2021 Report

James L. Wright M.Sc., with Wright Consulting, interpreted historic geophysical surveys on the NW part of the district.

From 2021 Report:

“Most compelling of the various magnetic targets is area one near the Boss Mine. As Figure 1 demonstrates, the reversely magnetized area is surrounded by numerous mines, suggesting the periphery to the southeast is equally prospective.”



Maps created by Aaron McBreairty GIT Fairchild Gold Corp, 2024.



Exploration Upside & Next Steps

Strategic Targets & Expansion Areas

The exploration plan focuses on expanding known mineralized zones and identifying new targets along **major structural corridors**.

Key targets include:

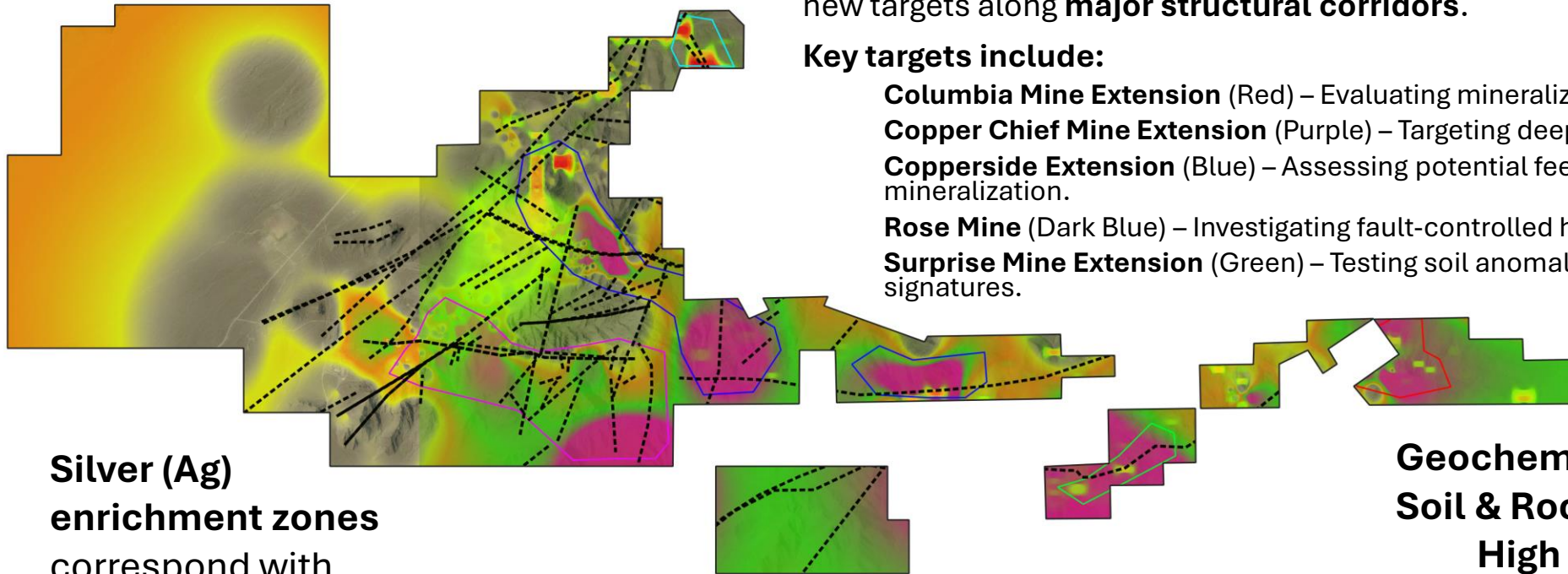
Columbia Mine Extension (Red) – Evaluating mineralization continuity along strike.

Copper Chief Mine Extension (Purple) – Targeting deeper porphyry-skarn transition zones.

Copperside Extension (Blue) – Assessing potential feeder structures and skarn-related mineralization.

Rose Mine (Dark Blue) – Investigating fault-controlled hydrothermal alteration zones.

Surprise Mine Extension (Green) – Testing soil anomalies with coincident Cu-Au geochemical signatures.



Silver (Ag) enrichment zones correspond with hydrothermal breccias, reinforcing polymetallic potential.



FAULTS

----- FAULTS CC

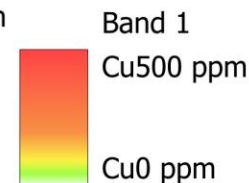
Exploration Program

- Columbia Mine Extension
- Copper Chief Mine Extension
- Copperside Extension
- Rose Mine
- Soil Anomaly
- Surprise Mine Extension

Legend

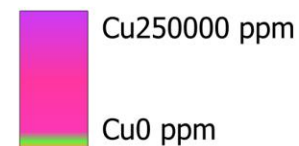
GEOCHEMISTRY

Cu_Soils



Cu Rock Assays

Band 1



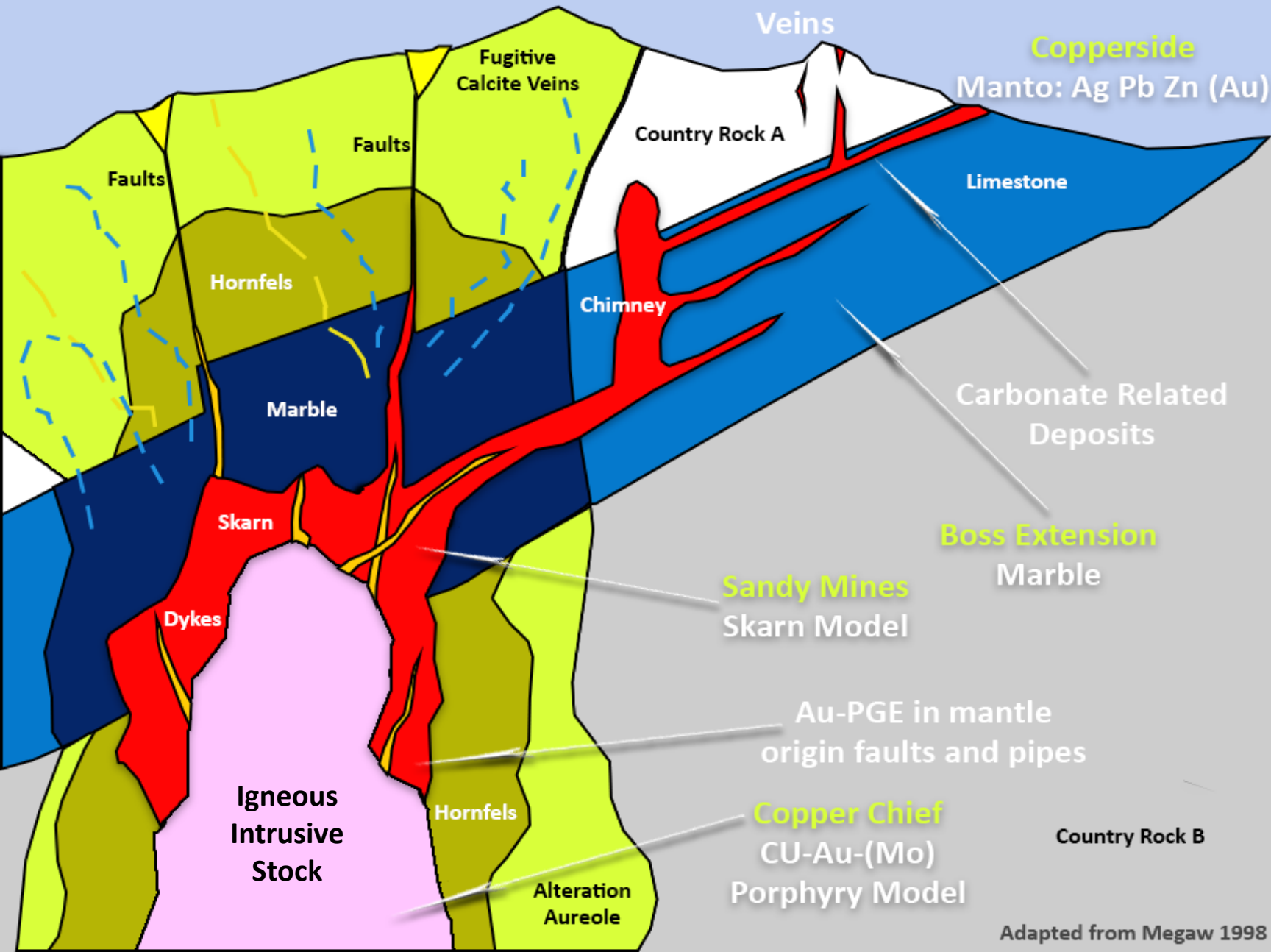
Geochemical & Structural Integration

Soil & Rock Assays:

High Copper (Cu) values align with mapped structures, reinforcing the potential for porphyry/skarn mineralization.

Gold (Au) anomalies are concentrated near fault zones, suggesting structurally controlled mineralization.

Geologic Model of Metalliferous Porphyry Deposits



Porphyry Mineralizing System with associated proximal and distal mineral concentrations

Our exploration effort is designed to expand the known mineral content of the porphyry intrusive. The force behind emplacement of the high-grade metal zones and mines is potentially the igneous intrusive rock.

Porphyry Intrusive



The secondary k-alteration of biotite indicates hydrothermal processes associated with potassic alteration zones in a porphyry system.

Copper mineralization suggests proximity to mineralized veins or the upper part of the porphyry system, potentially indicating a copper-rich zone.

The gossanous surface texture with azurite/malachite suggest supergene enrichment near the surface, likely from weathering of primary sulfides.



This porphyritic rock is dominated by quartz and feldspar phenocrysts in a fine grained groundmass. Biotite is visibly altered forming secondary potassic minerals.

A positive copper nail test indicates copper mineralization supported by the presence of azurite/malachite staining and Fe-oxide gossan.

No HCl reaction confirms the absence of carbonates consistent with silicate hosted alteration.

These rocks represent key evidence of a copper-mineralized porphyry system with a strong potassic signature. The presence of secondary k-alteration and visible copper minerals points to hydrothermal activity tied to the core or near core zones of the porphyry. This strengthens the case for focused exploration in the area.



Feldspar

Secondary biotite

Quartz



Feldspar

Secondary biotite

Quartz



Bornite

Chalcopyrite

Sandy Pipe-Veins

Cu-Au escape-valve feeders
and older Au-Ag-Pt pipes

Town of Sandy Valley

Helicopter for scale

Altered Marble Cap

Adit Opening

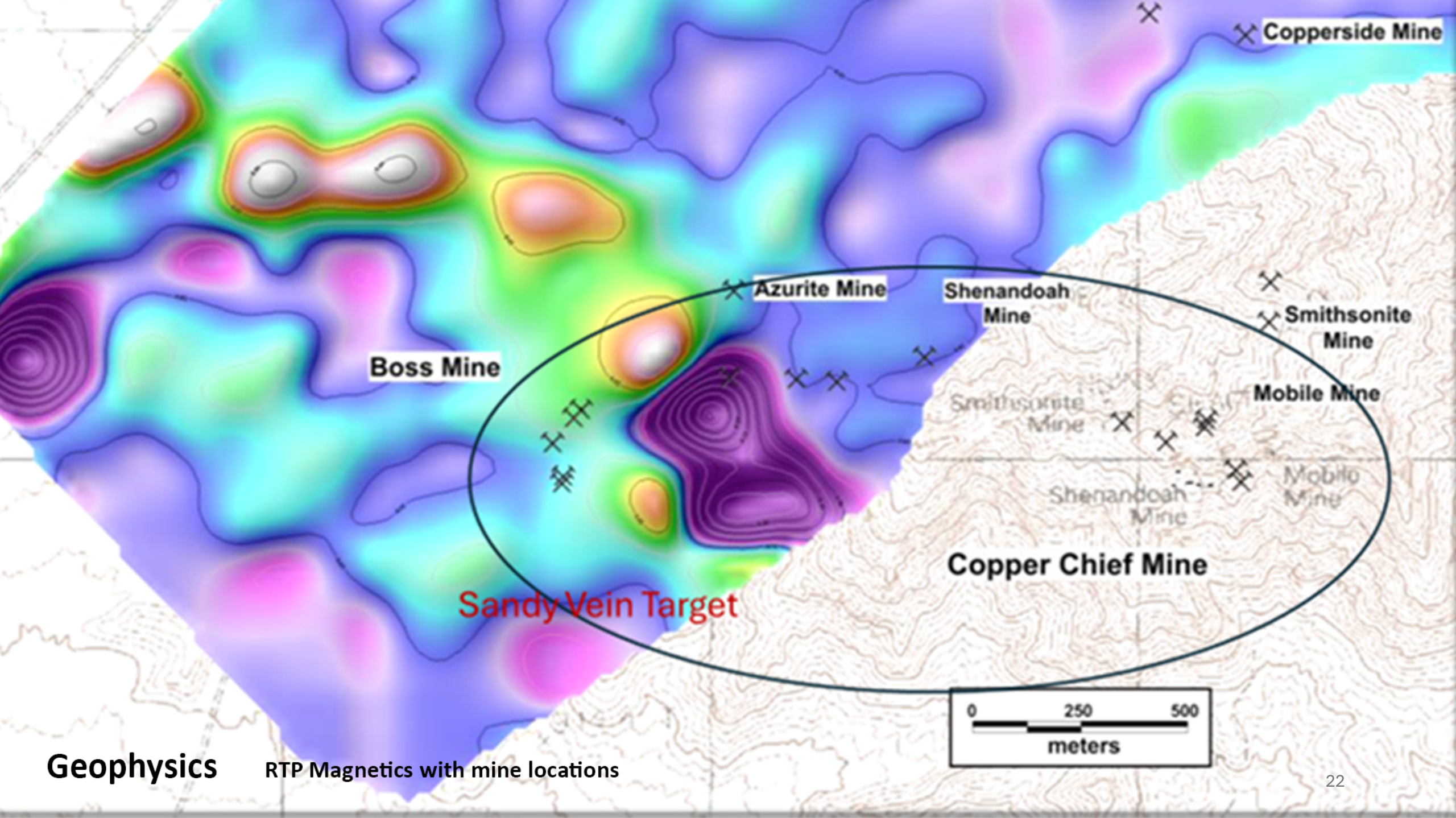
Copper skarn
exposed at the surface

SBG19-15

Sandy South (SBG19-16):
4 sq meters @ 4.49% Cu,
1.16 g/t Au 0.33 g/t Pd+Pt,
Silicified Carb Malachite+Chrysocolla

Sandy North (SBG19-15):
2 sq meters @ 2.98% Cu,
2 g/t Au, 0.743 g/t Pd+Pt;
Chalcocite Cu

Sandy South 2024
@ 8.9% Cu,
1.075 g/t Au, 0.014 g/t
Pt 0.056 g/t Pd
Sil-Carb LS-MAR-calcite
stw-Chrys-Mal



Exploration Plan

Geological Exploration: Mapping & Sampling

Intensive fieldwork campaigns continuing through Q2 2025 focusing on newly acquired and underexplored zones: Copper Chief, Copperside, Copper Hill, Smithsonite, December, Knickerbocker, Rose, and Shenandoah, Fitzhugh Lee, Surprise and Columbia Mines
Integrated with 3D structural mapping (initiated May 2025)

Geophysics: May–July 2025

Drone Magnetic Survey: High-resolution, district-scale magnetic coverage
Drone DEM + Photogrammetry: Enables high-precision terrain modeling and target planning
IP Surveys

Remote Exploration with 3D Tools

3D Modeling Integration (in progress): Combines Geochem, geophysics, structure, and lithology
Supports real-time target ranking ahead of drilling

Q4 2025 Drilling Program

Maiden Drill Campaign

Summary

The Nevada Titan Property has excellent potential to contain multiple large economically significant mineral deposits.

These defined targets include three copper-gold porphyries as well as four other styles of mineralization.

The project portfolio is unique given the underexplored nature of the ground and its proximity to the world-class infrastructure, highly skilled labor force, suppliers and geological service providers, which comes from being just 35 km, 1 hour drive from Las Vegas and accessible via paved roads.

The targets are new and untested.

Fairchild Gold Corp. plans to fast-track its exploration activities at the property over the coming months.

The Team

Luis Martins

President & Chief Executive Officer

Mr. Martins has 40 years of experience in the exploration and mining sector. He graduated from the Faculty of Sciences of Lisbon (1973) and has a M.Sc. in Economic Geology from the same faculty (1995) and also several national and international post-graduation courses. He was a former Director of the Mineral Resources Department at the Geology and Mining Institute (the Geological Survey) and a former Director of the Mines and Quarries Department at the Directorate-General of Energy and Geology (the Mining Authority). He has participated in several national and international research projects, especially in the mineral exploration, environmental geology and mining heritage fields, the majority of them with co-ordination functions and coordinated several international working groups, like the “Mineral Resources Topic Network” and the “Minerals Policy Sector” of the EuroGeoSurveys (1997- 2002) and the CYTED Ibero-American Network “Land Use and Mineral Resources” (2002-2007). He was the Portuguese representative on the “Raw Materials Supply Group” of DG Enterprise and Industry of the European Commission (June 2010- August 2012) and, as an expert, on the “UNECE Expert Group on Resource Classification” (October 2010-August 2012). He has more than 100 national and international peer review publications and has participated in 375 congresses, workshops and seminars, presenting papers in 93 of them, being also a teacher in more than 20 short courses for graduated students.

Sergei Diakov

Chairman of the Technical Committee and Senior Advisor

An extremely experienced geologist/manager, who has worked for several large mining corporations in regional geology, structural analysis, geochemistry and geology of ore deposits, prospecting and exploration of various types of ore deposits, incorporating economic assessment of mineral projects, management of exploration programs, management of health and safety, environmental, geological, and social risks. He has widespread experience working in multicultural environments, building efficient and successful exploration teams. His advanced experience involves several mineral commodities (porphyry copper, gold, nickel, base metals, potash, metallurgical coal and diamonds). Dr. Diakov has a proven discovery record: leading his BHP team to the original discovery of Oyu Tolgoi Porphyry Cu-Au-Mo deposit in Mongolia and, most recently, he led his AngloGold Ashanti team resulting in a significant copper-gold porphyry discovery Nuevo Chaquiro in Colombia. Dr. Diakov has a professional reputation of excellent safety performance, effective leadership skills and team building capabilities with a strong discipline and commitment to designing, planning and execution of exploration and development programs.

The Team

Richard R. Refern

Consulting Geologist & Qualified Person

Richard R. Redfern is a seasoned consulting geologist with a career spanning over four decades in the global mineral exploration industry. As a Certified Professional Geologist (CPG No. 10717) and a Qualified Person under Canada's National Instrument 43-101, Mr. Redfern has played a pivotal role in evaluating, advancing, and reporting on mineral assets across the Americas. His areas of expertise includes Porphyry Copper-Gold Systems Skarn and Carbonate Replacement Deposits (CRDs) Precious and Base Metals Rare Metals and Industrial Minerals Tailings Resource Evaluation Mr. Redfern has authored and signed off on numerous NI 43-101 technical reports for mineral properties across multiple commodities, including gold, silver, copper, cobalt, tantalum, hard rock lithium, uranium, and diamonds. His work is characterized by a methodical and rigorous approach to data validation, geological modeling, and field-based due diligence. Key Roles and Accomplishments: Copper Chief Property, Nevada Mr. Redfern has been involved in the Copper Chief property since at least 2003, visiting the site numerous times and leading the technical validation of geochemical, geological, and structural data. He continues to serve as the Qualified Person for the project under Fairchild Gold Corp, validating exploration efforts and signing off on all technical disclosures and press releases.

Aaron Mcbreairty

Senior Geologist

An accomplished geologist and project director with over a decade of specialized experience in mineral exploration, project management, and the application of advanced technologies in geology. His diverse skill set encompasses geological modeling, strategic planning for drilling operations, and data analysis, applied across numerous high-profile projects throughout North America. Recent work includes leadership roles on the Red Lake Cole Gold Project in Ontario and the Mustang Project in Newfoundland and Labrador's Queensway region. Mr. McBreairty's expertise in 3D modeling (Seequent Target), remote sensing (ASTER, Landsat-7), and AI applications supports a technology-forward approach to modern exploration challenges. He has effectively led multidisciplinary teams, overseen complex drilling operations, and developed GIS-based georeferencing and data management solutions tailored to project needs. Currently, he consults for multiple entities, focusing on porphyry projects in Nevada, where he provides strategic geological insights. In addition to his technical competencies, Mr. McBreairty demonstrates excellence in logistical planning, field operations, and regulatory compliance, consistently delivering results in demanding environments. His professional portfolio underscores a commitment to innovation, strategic leadership, and meaningful contributions to the advancement of the resource sector.

Board of Directors

Nikolas Perrault

Executive Chairman

Mr. Perrault spent the first 15 years of his career working with some of Canada's largest financial institutions, including National Bank, Merrill-Lynch, CIBC and Scotia Capital. He has extensive experience in securities trading, human resources management and financial analysis. His focus throughout his career has been on small to medium cap companies worldwide. He holds a Bachelor of Commerce and obtained his Chartered Financial Analyst designation in 1997. Since 2007, Mr. Perrault has been providing independent consulting services to clients which benefit from his experience in going-public transactions, spin-offs, capital markets, mergers and acquisitions. Over the last 30+ years, through extensive travel, he has developed a significant international network of strategic relationships. He regularly publishes several blogs, and occasionally special situation research reports.

Geoffrey Baker

Lead Independent Director

Mr. Baker has a distinguished career in natural resource and finance industries. He is a director of Tim Trading Limited, a UAE company offering consultancy services in the oil and gas industry. During his tenure as Manager of Inch Black Gold Funds, Mr. Baker received Investors Choice Swiss Fund Manager of the Year Award. Mr. Baker previously spent 12 years as a licensed stock and commodity broker at Refco, Inc. Mr. Baker holds a bachelor's degree from the University of Windsor, Ontario.

Adam Cavise

Independent Director

Mr. Cavise brings over twenty-five years of experience, having held senior positions within capital markets, equity sales and equity trading. Mr. Cavise has been involved in the sourcing, structuring, and closing of well over 500 public and private offerings including M&A, private placement of debt and equity, registered direct offerings, as well as the structuring and placement of SPACs in the United States in excess of 100 billion dollars. Currently a partner at Revere Securities in New York, Mr. Cavise previously served as Head of Equity for Spartan Capital, Co-Head of Equity Capital Markets and Head of SPACs at Kingswood where he led the completion of IPOs, secondary offerings, and recapitalization investments. Mr. Cavise has developed a broad skillset and relationship network having built and led many investment teams with extensive experience in equity transactions across a wide range of industries. Previously, Mr. Cavise held the positions of Director at Macquarie Group on the Institutional Sales Trading desk, Managing Director at Sterne Agee & Leach and the Head of Trading at Soleil Securities. Mr. Cavise graduated Cum Laude from Skidmore College with a double major in Business and Economics.

Board of Directors

Michel Lebeuf

Corporate Secretary

Michel Lebeuf is the managing partner of Lebeuf Legal inc., a boutique law firm specialized in corporate finance and securities laws. Michel has developed a recognized expertise in securities law, particularly in the areas of natural resources, institutional and corporate financing as well as in public and private mergers and acquisitions. He has experience in corporate reorganizations, public and private transfers/divestitures, and institutional funding. Michel graduated from Université de Montréal, where he obtained a degree in political sciences (international relations) and a civil law degree. Michel also acts and has previously acted as director and officer for many listed issuers on the Canadian Securities Exchange and the TSX Venture Exchange.

Robert Rosner

Chief Financial Officer, Director

Mr. Rosner has over 30 years of extensive experience as a mining industry entrepreneur and executive who, in addition to acting as a Director and CFO of Fairchild Gold Corp., is also Chairman and CEO of CAT Strategic Metals Corporation, a Director and former executive of Lucky Minerals Inc., and a Director and CFO of EMgold Mining Corporation. He was instrumental in founding of several junior exploration mining companies where he played significant roles in the management and growth of these companies. These included multiple resource ventures that were involved in early-stage exploration, resource location, delineation, and development. Mr. Rosner has been an officer and director of both Canadian and U.S. listed companies, providing senior management of compliance reporting, oversight and other fiduciary capacities and directing corporate activities. He also has significant experience in Initial Public Offerings (IPO), Mergers & Acquisitions and reverse takeovers (RTO).

Strategic Advisory Board

Jill Kelly

Chair of Strategic Advisory Board

Shahal Khan

Member of Strategic Advisory Board

Bash Kazi

Member of Strategic Advisory Board

Thank you for your time and consideration, for
more information, please refer to the company
website at:



www.fairchildgold.com

Ownership Structure

Shares Outstanding			*90,227,089
Warrants Outstanding	Price	Expiry	
12,722,890	\$0.10	Jan - 26	
10,100,001	\$0.10	Sept - 27	
49,409,667	\$0.15	Oct, April – 30	

* As of May 16th.