

# Developing a Trinity of High-Quality Resource Properties



State of Nevada, USA  
January 01, 2026

Fairchild Gold Corp  
TSXV: FAIR    Börse Frankfurt: Y4Y  
OTCQB: FCHDF

## **Disclaimer & Forward-Looking Statements**

### **Disclaimer**

Certain statements contained herein, as well as oral statements that may be made by Richard Redfern QP may constitute “forward-looking statements.” Any reference to a “Historical Resource” contained herein is considered historical in nature and as such is based on prior data and reports prepared by previous property owners. Some of the rock chip and drillhole sample assays presented herein are from historical data that may pre-date NI 43-101. Most of the assays were performed by professional, ISO-certified assaying companies. The historical works mostly were conducted under the supervision of a person who is/was a Qualified Person. All post 2012 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, MSc. and QP, who has written NI 43-101 technical reports on mineral properties.

The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

### **Forward looking statements**

This presentation includes certain forward-looking statements about future events and/or financial results which are forward looking in nature and subject to risks and uncertainties. Forward-looking statements include without limitation, statements regarding the company’s plans, goals or objectives and future completion of mine feasibility studies, mine development programs, capital and operating costs, production, potential mineralization and reserves, exploration results and future planning and objectives of Fairchild. Forward-looking statements can generally be identified by forward-looking terminology such as “may,” “will,” “expect,” “intend,” “estimate,” “anticipate,” “believe,” or “continues” or the negative thereof or variations thereon or similar terminology. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from expectations include risks associated with mining generally and pre-development stage projects in particular including but not limited to changes in general economic conditions, litigation, legislative, environmental and other judicial, regulatory, technological and operational difficulties, labor relations matters, foreign exchange costs & rates.



# **Fairchild Gold**

***Fairchild Gold Corp. is a public company engaged in the business of mineral exploration and development of copper, gold and silver assets in mining-friendly jurisdictions across North America.***

***The company is committed to identifying and developing high-quality resource properties in Nevada with strong geological resource potential. Its strategy focuses on creating long-term shareholder value through disciplined exploration, strategic partnerships, and responsible development practices.***

***Fairchild Gold's recently assembled trinity of Nevada properties includes Nevada Titan, Fairchild's flagship property, located in the Goodsprings Mining District, Nevada, an area known for historical high-grade copper-gold-PGEs mining. In more recent times, Nevada Titan was also highlighted for its near surface Antimony and Cobalt potential. That was followed by a MOU towards the acquisition of the Golden Arrow property in the prolific Walker Lane Shear Zone, encompassing two principal resource areas, Gold Coin and Hidden Hill, with a combined measured + indicated and inferred resource base outlined in an NI 43-101 report written by Mine Development Associates.***

***Finally, Fairchild's Carlin Queen property, an advanced-stage gold-silver project located at the intersection of the Carlin and Midas-Hollister gold trends. Fairchild Gold is leveraging the potential of all these three properties by utilizing the outstanding mineral resources support Nevada provides.***

*Nikolas Perrault 2025*



# Copper, Gold, and Strategic Metals

In a multipolar world characterized by trade tensions, resource nationalism, and competition for technological dominance, metals like copper, gold, and strategic (or critical) minerals have become central to national security, economic leverage, and global power dynamics. These resources are not just commodities; they underpin military capabilities, energy independence, financial stability, and the shift to low-carbon economies. Control over their supply chains can grant countries strategic advantages, while dependencies expose vulnerabilities to disruptions, sanctions, or market manipulations. Surging demand from electrification, AI infrastructure, and defense technologies amplifies these stakes, leading to fragmented markets and intensified international rivalries.



## Fairchild Gold's Role

Our role is to provide these resources, through disciplined exploration, on the road to development of mineral properties in the State of Nevada, one of the leading mineral and metal districts of North America.



# Nevada: Host to Many Rich Mineral Deposits

Walker Lane and Carlin Mineral Belts  
60 Moz Au and approximately 221 Moz Ag\*  
1835–2022 production exceeds 210 million oz Au,  
valued at over \$300 billion. *Grok 3.0*

## Carlin Queen Property (Carlin Trend)

## Golden Arrow Property (Walker Lane Trend)

## Nevada Titan Property



\*Gold ~60 million oz Aggregated from Carlin Trend, Nevada Gold Mines, Cortez; 2024 industry reports  
Silver ~221 million oz Byproduct-heavy; Rochester, Hycroft; 2024 disclosures

# Nevada Titan Project

The Nevada Titan Project is an early-stage mineral exploration initiative focused on copper (with potential for associated gold, silver, antimony and cobalt) in a prospective porphyry-style system.

## Location and Size

The project spans approximately 26 km<sup>2</sup> (about 6,425 acres) in Clark County, Nevada, roughly 26 miles southwest of Las Vegas. Historic small-scale mining occurred here, with proximity to infrastructure supporting exploration.

## Geology and Mineralization

Geological features align with a porphyry copper deposit, a large-scale type often hosting significant copper reserves (sometimes with gold and molybdenum). Surface evidence includes oxidized copper mineralization from historical workings.

## Key historic mines and sampling highlights:

- Copperside Mine → up to **15.56–34.00% Cu**
- Azurite Mine → **4.34–15.7% Cu**
- Fitzhugh Lee Mine → **3.78–22.6% Cu**
- Copper Chief Mine → **1.77–2.49% Cu**

Surface sampling identified a 1.5 km discontinuous copper trend, plus shorter trends elsewhere, indicating a broad oxidized copper footprint.

## Recent Exploration Activities

In 2025, Fairchild completed a high-resolution drone magnetic survey (by MHW Geophysics) over the full project area. Independent 3D modeling (by Wright Geophysics) identified eight distinct underground magnetic anomalies.

One standout is the "Pipe Target" (P07): a compact, steeply oriented magnetic body that aligns with surface geology and magnetic skarn mineralization, reinforcing porphyry potential, in addition, high-grade copper skarn is present 500m away at Sandy Mines.

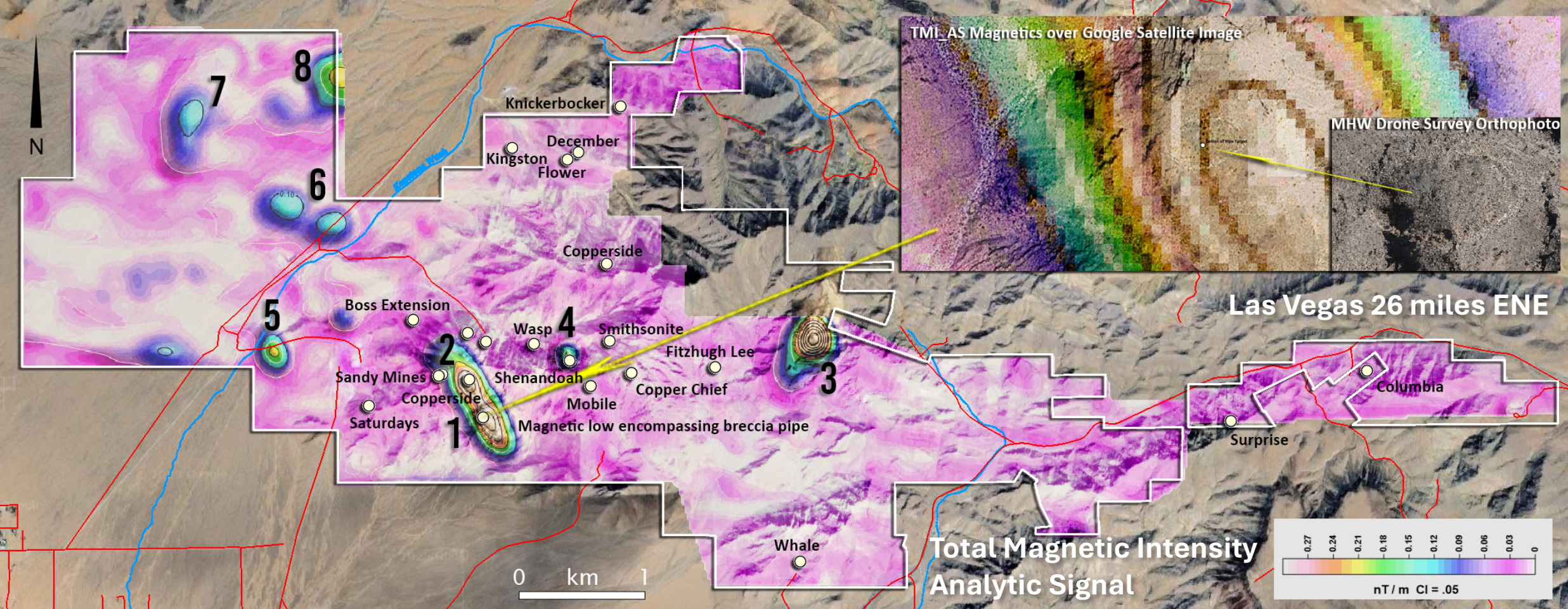
Earlier in September 2025, Fairchild reported high-grade copper surface results (up to 34% Cu), setting the stage for geophysics and future drilling.



# Nevada Titan Project

Search for porphyry copper systems underlying numerous historical mines rich in copper and strategic metals, antimony and cobalt. Our magnetics survey has greatly increased the number of prospective targets for further investigation. The drone magnetics survey was completed November 2025. The data was independently interpreted by consulting geophysicist resulting in the new discoveries.

Eight anomalous magnetic signatures were discovered from the Drone Magnetics Survey



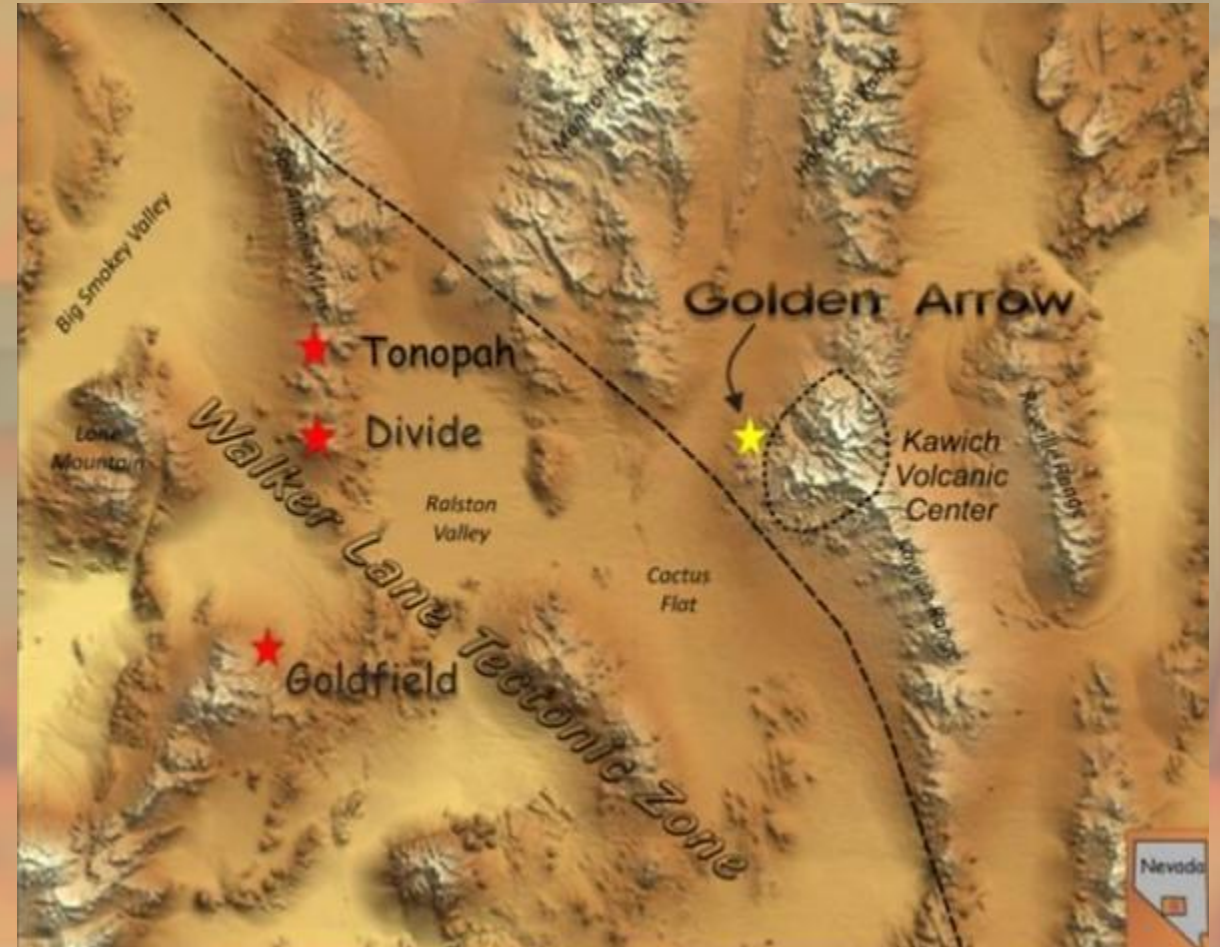


# Golden Arrow Project

The Golden Arrow Project is an advanced-stage exploration property focused on gold and silver, located in Nye County, approximately 40 miles (64 km) east of Tonopah in central Nevada. It covers ~10,000 acres with known resources in the Hidden Hill and Gold Coin areas, featuring epithermal-style mineralization.

The gold-silver mineralization at Golden Arrow is volcanic-hosted low-sulfidation epithermal in origin that appears to have been overprinted by a later high-sulfidation epithermal system. The historic drill results demonstrate that precious metals exist in both high-grade veins and in more widespread, disseminated mineralization within both the Gold Coin and Hidden Hill Deposits.

The closest notable producing gold mine is Round Mountain (Kinross, Nye County, ~100–120 miles northwest of Golden Arrow).





# Golden Arrow NI 43-101 (Historical) Resource

## Compiled by Mine Development Associates (MDA, 2018)

| Category             | Tons (M) | Au (oz/ton) | Ag (oz/ton) | Au (oz)  | Ag (oz)   |
|----------------------|----------|-------------|-------------|----------|-----------|
| Measured + Indicated | 12.17    | 0.024       | 0.33        | 296,500  | 4,008,000 |
| Inferred             | 3.79     | 0.013       | 0.33        | 50,400   | 1,249,000 |
| TOTAL                | 15.96    |             |             | ~346,900 | ~5.26 Moz |

### Supporting Data:

- 361 drill holes totaling 201,010 ft (RC & core)
- Resource areas: Gold Coin and Hidden Hill System remains open to the south and west
- Resource reported by NDA does not meet or conform to modern standards specified under National Instrument NI 43-101 and is reported here only for Historical Purposes.

### Geological Highlights:

- Epithermal Au-Ag mineralization within volcanic host rocks and strong structural control
- Potential for both bulk-tonnage disseminated zones and high-grade feeder veins
- Historical metallurgy indicates conventional processing potential



# Memorandum of Understanding (the “MOU”) dated September 26, 2025, with Emergent Metals Corp. (TSXV: EMR)

Agreement Signed: Fairchild has entered a Memorandum of Understanding (MOU) dated September 26, 2025, with Emergent Metals Corp. to acquire a 100% interest in the Golden Arrow Project.

The MOU outlines the key terms of the transaction, with the Parties agreeing to negotiate and execute a Definitive Purchase Agreement and related agreements within 30 days (the “Definitive Agreement”).

## Consideration:

The purchase price will be satisfied through a combination of:

### Cash Payments:

- US\$250,000 payable upon signing of the MOU (paid, non-refundable).
- US\$350,000 payable upon receipt of approval from the TSX Venture Exchange (the “TSXV”).

Issuance of Common Shares: 12.5 million common shares of Fairchild to be issued to Emergent Metals upon regulatory and Exchange approval of the transaction.

Issuance of a Senior Secured Note (subject to Exchange approval)

Non-convertible note with a face value of US\$3.5 million.

Carries an interest rate of 8.5%, payable semi-annually.

Maturity date: 5 years from the date of the Definitive Agreement.

Repayable at Fairchild’s discretion at any time. If not repaid by the end of Year 3:

- Principal increases to US\$4.0 million if redeemed between the 3rd and 4th year of the Definitive Agreement.
- Principal increases to US\$5.0 million if redeemed between the 4th and 5th year of the Definitive Agreement.
- The Note is secured solely by the Golden Arrow Project and not by any other assets of Fairchild.

## Granting of a Net Smelter Return (NSR) Royalty:

- 0.5% NSR royalty granted to Emergent Metals Corp.

## Buyback Option:

- Buyback for US\$1.0 million if exercised prior to the 4th anniversary of the Definitive Agreement.
- Buyback for US\$1.5 million if exercised between the 4th and 7th anniversary of the Definitive Agreement.
- Buyback rights expire after the the 7th anniversary of the Definitive Agreement.



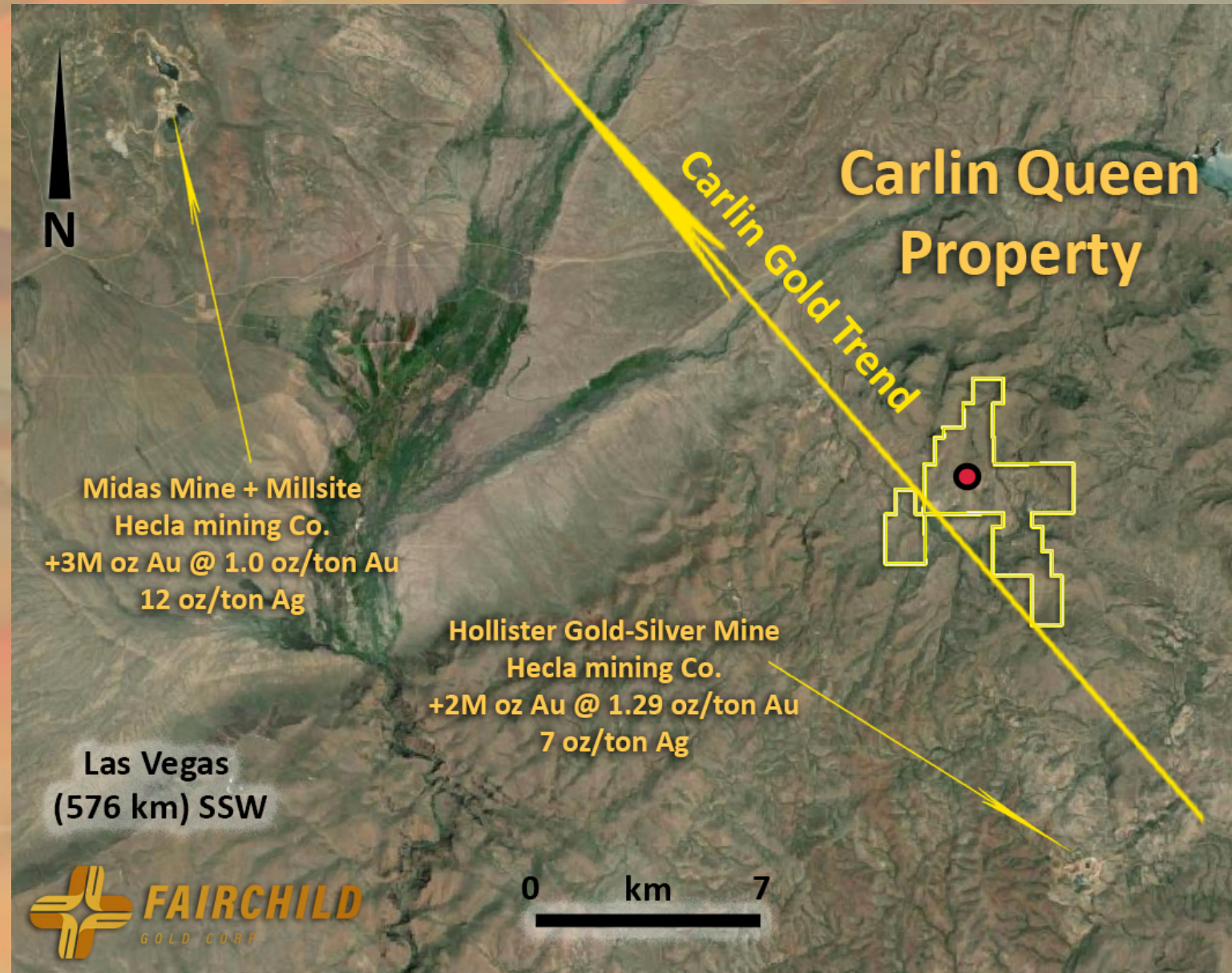
# Carlin Queen Project

Carlin Queen is an advanced-stage gold-silver project located at the intersection of the Carlin and Midas-Hollister gold trends. It lies 48 miles northwest of Elko, Nevada, and approximately 11 miles northwest of Nevada Gold Mines LLC's Goldstrike mining complex. As of 2022, more than 98 million ounces of gold had been produced from the world-class Carlin trend.

*(Special Publication MI-2022, The Nevada Mineral Industry, Nevada Bureau of Mines and Geology)*

The project also borders the north side of the Hollister Au-Ag mine owned by the Hecla Mining Company, a former producing (approximately 570,000 ounces of gold plus silver) high-grade Au-Ag mine whose original production ore reserves, determined prior to the introduction of modern standards. Estimated at 1.29 ounces of gold per ton plus 7 oz per ton of silver.

*Great Basin Gold (Glanville, 2002)*





# Quality Assurance / Quality Control (QA/QC)

Fairchild Gold Corporation implements a comprehensive QA/QC program. Field samples were collected as selected grab samples from mine exposures, surface outcrops, and washes, sealed in heavy-duty bags, and transported under chain-of-custody to accredited laboratories. Certified reference materials (OREAS and CDN standards), blanks, and duplicate samples were inserted at regular intervals. Laboratory QA/QC checks included internal duplicates, blanks, and certified standards, confirming accuracy within acceptable ranges.

## Analytical Methods and Laboratory Information

Analyses were conducted at two independent ISO/IEC 17025 accredited facilities:

- **Activation Laboratories Ltd. (Actlabs), Ancaster, Ontario, Canada:** 49 rock samples were analyzed using multi-element ICP-OES and ICP-MS following 4-acid total digestion, INAA (Instrumental Neutron Activation Analysis), and 30 g fire assay for Au, Pt, and Pd (Report A25-07186).
- **ALS USA Inc., Reno, Nevada, and ALS Global, North Vancouver, Canada:** 116 rock samples were analyzed using the ME-MS61 package (48-element four-acid ICP-MS), with Au determined by 30 g fire assay and ICP-AES finish, and ore-grade elements (Cu, Pb, Zn, Ag) assayed where ICP-MS exceeded detection limits (Certificate RE25165105).

Sample preparation included crushing to 70% passing <2 mm, rotary splitting, and pulverization to 85% passing 75 µm. Both laboratories are independent of Fairchild Gold Corporation and have no relationship with the issuer other than providing analytical services.



# Board of Directors

## Nikolas Perrault, CFA

### Executive Chairman

Mr. Perrault spent the first 15 years of his career working with some of Canada's largest financial institutions, including National Bank, Merrill-Lynch, CIBC and Scotia Capital. He has extensive experience in securities trading, human resources management and financial analysis. His focus throughout his career has been on small to medium cap companies worldwide. He holds a Bachelor of Commerce and obtained his Chartered Financial Analyst designation in 1997. Since 2007, Mr. Perrault has been providing independent consulting services to clients which benefit from his experience in going-public transactions, spin-offs, capital markets, mergers and acquisitions.

## Adam Cavise

### Independent Director

Mr. Cavise brings over twenty-five years of experience, having held senior positions within capital markets, equity sales and equity trading. Mr. Cavise has been involved in the sourcing, structuring, and closing of well over 500 public and private offerings including M&A, private placement of debt and equity, registered direct offerings, as well as the structuring and placement of SPACs in the United States in excess of 100 billion dollars.

## Michel Lebeuf

### Corporate Secretary

Michel Lebeuf is the managing partner of Lebeuf Legal inc., a boutique law firm focused on corporate finance and securities law. He specializes in securities law, particularly in natural resources, institutional and corporate financing, and mergers and acquisitions. Michel has experience in corporate reorganizations, public and private divestitures, and institutional funding. He holds degrees in political science (international relations) and civil law from Université de Montréal.

## Luis Martins

### President & Chief Executive Officer

Mr. Martins has 40 years of experience in the exploration and mining sector. He graduated from the Faculty of Sciences of Lisbon (1973) and has a M.Sc. in Economic Geology from the same faculty (1995) and also several national and international post-graduation courses. He was a former Director of the Mineral Resources Department at the Geology and Mining Institute (the Geological Survey) and a former Director of the Mines and Quarries Department at the Directorate-General of Energy and Geology (the Mining Authority).

## Geoffrey Baker

### Lead Independent Director

Mr. Baker has a distinguished career in natural resource and finance industries. He is a director of Tim Trading Limited, a UAE company offering consultancy services in the oil and gas industry. During his tenure as Manager of Insch Black Gold Funds, Mr. Baker received Investors Choice Swiss Fund Manager of the Year Award. Mr. Baker previously spent 12 years as a licensed stock and commodity broker at Refco, Inc. Mr. Baker holds a bachelor's degree from the University of Windsor, Ontario.

## Robert Rosner

### Chief Financial Officer, Director

Mr. Rosner has over 30 years of extensive experience as a mining industry entrepreneur and executive. He was instrumental in founding of several junior exploration mining companies where he played significant roles in the management and growth of these companies. These included multiple resource ventures that were involved in early-stage exploration, resource location, delineation, and development. Mr. Rosner has been an officer and director of both Canadian and U.S. listed companies, providing senior management of compliance reporting, oversight and other fiduciary capacities and directing corporate activities. He also has significant experience in Initial Public Offerings (IPO), Mergers & Acquisitions and reverse takeovers (RTO).



# Strategic Advisory Board

## **Jill Kelley**

Jill Kelley, known as the "Diplomatic Fixer," is a diplomatic advisor and board executive for multinational companies. She has a strong background in fostering diplomatic, security, and economic relationships, engaging with global leaders like Presidents and Prime Ministers. Formerly an honorary ambassador to U.S. Central Command and special advisor to CIA Director David Petraeus, she has been recognized as a highly influential Arab-American woman. Her mining industry experience and expertise in rare earth ecosystems will support Fairchild Gold Corp's Copper Chief Project in Nevada and other U.S. opportunities. Kelley aims to build partnerships to advance Fairchild's goals and align with policies like the White House's March 20, 2025, Executive Order to promote domestic strategic mineral sourcing.

## **Bash Kazi**

Bash Kazi is an experienced executive and entrepreneur serving as Chairman of Global Empowerment Mission and CEO of KIG, a defense and security contracting firm he founded. With over 30 years of leadership, he has managed billion-dollar programs with U.S. government agencies and foreign military sales. Kazi has worked with Fortune 500 companies like 3M and Exxon, specializing in IT, security products, supply chain, engineering, and project management. He holds degrees from McGill and Stanford Universities and invests in innovative solutions in healthcare, electric vehicles, AI, and cybersecurity. An avid polo and squash player, Kazi is committed to excellence in all areas.

## **Shahal Khan**

Shahal Khan is a strategic investor with over 30 years of experience in telecoms, real estate, energy, natural resources, technology, and agriculture. Through Burkhan LLC, his holding company, he has syndicated over \$25 billion in equity for global projects, focusing on sustainable investments. Khan founded Tempus Network, a patent-pending initiative to create an equitable global economic system. Born in New York, he was educated at American University and Johns Hopkins University. His investments prioritize social impact and sustainability.

## **Malcolm Smith**

Malcolm Smith is a seasoned Canadian investment banker and capital-markets executive with over 25 years of experience spanning corporate finance, merchant banking, and investment management. Based in Toronto, he is currently CEO of West Harbour Capital, where he leads initiatives in capital raising, mergers & acquisitions, joint ventures, restructuring, and strategic business development. Earlier in his career, he held senior positions at EdgeHill Partners (as CFO, CCO, and financial analyst), Salida Capital, National Bank Financial, and First Marathon Securities. Through these roles, he developed deep expertise in fund management, trading, and investment analysis, working with both institutional and private clients across multiple sectors. Mr. Smith holds a Bachelor of Commerce degree from Saint Mary's University and is widely recognized for his ability to connect capital with innovative ventures and growth opportunities.

## **Ambassador Hans H. Hertell**

Hans Helmut Hertell is a lawyer, diplomat, banker, and corporate leader with a distinguished career spanning law, government, finance, and international business. A graduate of Fordham University (BA) and the University of Puerto Rico School of Law (JD), he co-founded one of Puerto Rico's leading law firms and later served as CEO and Vice Chairman of Ponce Federal Bank, a major Caribbean financial institution. In 2001, he was appointed by President George W. Bush as U.S. Ambassador to the Dominican Republic, serving until 2007. His tenure, one of the longest of any U.S. ambassador worldwide, focused on strengthening trade, investment, security cooperation, and economic development between the two nations.



# The Technical Team

## **Sergei Diakov**

### *Chairman of the Technical Committee and Senior Advisor*

An extremely experienced geologist/manager, who has worked for several large mining corporations in regional geology, structural analysis, geochemistry and geology of ore deposits, prospecting and exploration of various types of ore deposits, incorporating economic assessment of mineral projects, management of exploration programs, management of health and safety, environmental, geological, and social risks. He has widespread experience working in multicultural environments, building efficient and successful exploration teams. His advanced experience involves several mineral commodities (porphyry copper, gold, nickel, base metals, potash, metallurgical coal and diamonds). Dr. Diakov has a proven discovery record: leading his BHP team to the original discovery of Oyu Tolgoi Porphyry Cu-Au-Mo deposit in Mongolia and, most recently, he led his AngloGold Ashanti team resulting in a significant copper-gold porphyry discovery Nuevo Chaquiro in Colombia. Dr. Diakov has a professional reputation of excellent safety performance, effective leadership skills and team building capabilities with a strong discipline and commitment to designing, planning and execution of exploration and development programs.

## **Richard R. Redfern**

### *Consulting Geologist & Qualified Person*

Richard R. Redfern is a consulting geologist with over 40 years of experience in global mineral exploration. He is a Certified Professional Geologist (CPG No. 10717) and a Qualified Person under Canada's National Instrument 43-101. His expertise includes porphyry copper-gold systems, skarn and carbonate replacement deposits, precious and base metals, rare metals, industrial minerals, and tailings resource evaluation. He has authored numerous NI 43-101 technical reports for various minerals, including gold, silver, copper, cobalt, tantalum, lithium, uranium, and diamonds, with a focus on data validation, geological modeling, and field due diligence.

**Key Role:** At the Nevada Titan property in Nevada, Mr. Redfern has been involved since at least 2003, leading technical validation of geochemical, geological, and structural data. He serves as the Qualified Person for Fairchild Gold Corp, overseeing exploration and signing off on technical disclosures and press releases.



# The Technical Team

## **Aaron Mcbreairty**

### Senior Geologist

Mr. Mcbreairty is an experienced geologist and project director with over 10 years in mineral exploration and project management. He specializes in geological modeling, drilling operations, and data analysis, working on major projects like the Red Lake Cole Gold Project in Ontario and the Mustang Project in Newfoundland and Labrador. Skilled in 3D modeling (Seequent Target), remote sensing (ASTER, Landsat-7), and AI, he uses advanced technology for exploration. He leads teams, manages complex drilling, and develops GIS-based data solutions. Currently, he consults on porphyry projects in Nevada, providing geological expertise. Mr. Mcbreairty excels in logistics, field operations, and regulatory compliance, contributing innovative leadership to the resource sector.

## **Guy Lauzier**

### Mining Engineer & Consultant

Guy Lauzier is a seasoned mining engineer and consultant with decades of experience advancing major gold and base metal projects worldwide. Over his career, he has held senior technical and leadership roles with leading mining companies including Iron Ore Company of Canada, Breakwater Resources, Lundin, Trafigura, and Torex Gold, where he contributed to mine development, feasibility studies, and large-scale operations. Known for his ability to bridge engineering excellence with practical execution, Lauzier has successfully guided projects from early-stage exploration through to production. Today, he continues to advise companies and investors on project evaluation, optimization, and long-term value creation.



Thank you for your time and consideration, for more information, please refer to the company website at:



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**[www.fairchildgold.com](http://www.fairchildgold.com)**

## Ownership and Capital Structure

|                             |                    |                 |
|-----------------------------|--------------------|-----------------|
| <b>Shares Outstanding</b>   | <b>164,606,532</b> |                 |
| <b>Warrants Outstanding</b> | <b>Price</b>       | <b>Expiry</b>   |
| 12,722,890                  | \$0.10             | Jan 2026        |
| 10,100,001                  | \$0.10             | Sept 2027       |
| 16,620,000                  | \$0.10             | Sept 2028       |
| 18,000,000                  | \$0.15             | Sept 2030       |
| 12,222,777                  | \$0.15             | Oct 2030        |
| 70,052,667                  | \$0.15             | Oct, April 2030 |

\* As of October 20<sup>th</sup> 2025.

