



# Golden Arrow Project

*Joining the Community of Gold – Silver Mines in Nevada*

## *Why Invest?*

*Stable permitting, exploration, and mining jurisdictions World class deposits and mines • NV is ranked #2 • In 2023, NV produced 4.0M oz. Au, 73% of US production • Excellent geology and potential for discovery, acquisition, enhancement of projects*

Golden Arrow is an advanced-stage, near-surface oxide gold-silver project in Nevada, with NI 43-101 resources totaling about 350,000 oz of gold. The project benefits from extensive drilling, favorable heap-leach metallurgy, low technical and jurisdictional risk, and strong expansion potential through resource growth and district-scale exploration along the Walker Lane trend.

### **Location**

40 miles east of Tonopah, Nevada, and 60 miles east of Kinross's Round Mountain Mine (>15 Moz Au produced).

### **District**

Within the prolific Walker Lane Shear Zone, one of Nevada's most productive gold-silver corridors.

### **Access and Infrastructure**

Year-round road access via U.S. Highway 6 Proximity to power, water, and mining services in Tonopah.

### **Geological Setting**

Lies on the western margin of the Kawich Caldera Low to intermediate-sulfidation epithermal system with both disseminated and high-grade vein styles.

### **Strategic Advantage**

Permitted under an approved BLM Plan of Operations and Environmental Assessment for ~240,000 ft of drilling - enabling rapid advancement.



**Carlin Queen**

Midas 3Moz Au  
Hollister 2Moz Au

Goldstrike Complex  
>40Moz Au

Wind Mountain 0.8Moz Au/14.0 Moz Ag

**Carlin Trend**

Olinghouse 0.8Moz Au

Gooseberry 0.1Moz Au/6.4 Moz Ag

Talapoosa 1.4Moz Au/15.8 Moz Ag

Comstock 8.5Moz Au/400 Moz Ag

Como  
2.6Moz Au

Bell Mountain 2.6Moz Au

Rawhide  
1.3Moz Au  
15Moz Ag

Paradise Peak 1.6Moz Au/42.3Moz Ag

Round Mountain 29 Moz Au

Santa Fe 1.9Moz Au/11.5Moz Ag

Tonopah Gold/Midway 0.6Moz Au

Borealis 1.5Moz Au

Candelaria 200Moz Ag

**Golden Arrow**

Aurora 3.0Moz Au  
Bodie 1.5Moz Au

Tonopah 178Moz Ag

0.356 Moz Au  
6.68 Moz Ag

Mineral Ridge  
4Moz Au/ 6.4Moz Ag

Gemfield 1.5Moz Au  
Goldfield 8.0Moz Au

**Walker Lane Trend**

Silicon-Merlin >12Moz Au

Sterling 1Moz Au

North Bullfrog 2.1Moz Au/10.3Moz Ag

Bullfrog 3.7Moz Au/4.6Moz Ag

**Trend**

**Nevada Titan Porphyry Copper System**

- Fairchild Gold Corp Property
- Significant Gold and Silver Mines

Goldstrike Complex (Carlin Trend)

Eldorado 5.3Moz Au  
Searchlight 2.5Moz Au



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# Golden Arrow NI 43-101 Compliant Mineral Resource

## Geological Highlights:

- Epithermal Au-Ag mineralization within volcanic host rocks and strong structural control
- Potential for both bulk-tonnage disseminated zones and high-grade feeder veins
- Historical metallurgy indicates conventional processing potential

### Total Gold & Silver Resources

*Measured + Indicated Resources*

- 15.37 million short tons
- 296,500 ounces of gold
- 4.36 million ounces of silver
- Ave gold grade: ~0.019 oz/ton
- Ave silver grade: ~0.28 oz/ton

### Inferred Resources

- 8.64 million short tons
- 60,000 ounces of gold
- 2.32 million ounces of silver
- Ave gold grade: ~0.007 oz/ton
- Ave silver grade: ~0.27 oz/ton

### Total Combined Resources

(All Categories) hosting approx:

- 24.01 million short tons
- ~356,500 ounces of gold
- ~6.68 million ounces of silver

*Compiled by RESPEC Company LLC (Feb 16/26) - \$3,000/oz Gold*

Sensitivity Case Classification	Cutoff Grade oz AuEq/ton	Tonnage Tons	Gold Grade oz Au/ton	Contained Gold oz Au	Silver Grade oz Ag/ton	Contained Silver (oz Ag)
<i>Sensitivity Case at \$3,900/oz Gold</i>						
Measured & Indicated	0.005	16,427,000	0.019	308,000	0.279	4,586,000
Inferred	0.005	11,068,000	0.006	71,000	0.262	2,900,000

## Supporting Data:

- 361 drill holes totaling 201,010 ft (RC & core)
- Resource areas: Gold Coin and Hidden Hill System remains open to the south and west
- Resource reported by NDA does not meet or conform to modern standards specified under National Instrument NI 43-101 and is reported here only for Historical Purposes.

## Management Team

**Nikolas Perrault, CFA** – *Executive Chairman*

**Luis Martins** – *CEO*, former Director of Geology & Mining Institute (Portugal)

**Sergei Diakov** – *Technical Chair*, discovery of Oyu Tolgoi/Nuevo Chaquiro

**Aaron McBreairty** – *Senior Geologist*, porphyry/AI exploration expert

**Richard Redfern** – *QP*, 43-101 author

**Guy Lauzier** – *Mining Engineer & Consultant*, Golden Arrow Project

**Robert Rosner** – Chief Financial Officer

## Strategic Advisory Board

**Jill Kelley** – *Diplomatic Advisor*

**Bash Kazi** – *Business Advisor*

**Shahal Khan** – *Strategic Investor*

**Malcolm Smith** – *Capital Markets Advisor*

**Ambassador Hans H. Hertell** – *Diplomatic and Investment Advisor*

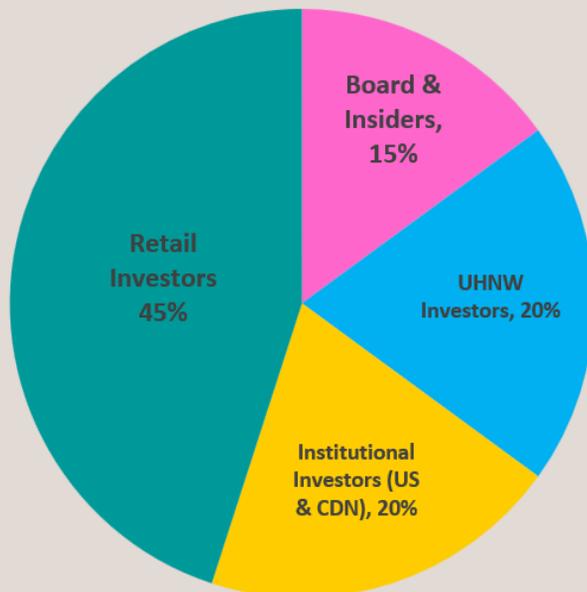
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## Ownership and Capital Structure

Shares Outstanding **178,447,781**

Warrants	Price	Expiry
32,085	\$0.10	Dec 2026
10,270,667	\$0.10	Sep 2027
16,619,998	\$0.10	Aug, Sep 2028
36,017,667	\$0.15	Oct, Nov, Dec 2029
24,416,668	\$0.15	Apr, Jun 2030
30,222,777	\$0.15	Sep, Oct 2030
13,841,249	\$0.15	Feb 2031

\* As of March 4, 2026



## For more information

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## Disclaimer & Forward-Looking Statements

**Disclaimer** - Certain statements contained herein, as well as oral statements that may be made by Richard Redfern QP may constitute “forward-looking statements.” Any reference to a “Historical Resource” contained herein is considered historical in nature and as such is based on prior data and reports prepared by previous property owners. Some of the rock chip and drillhole sample assays presented herein are from historical data that may pre-date NI 43-101. Most of the assays were performed by professional, ISO-certified assaying companies. The historical works mostly were conducted under the supervision of a person who is/was a Qualified Person. All post 2012 rock chip geochemical analyses were performed by certified assay labs. As such, the historical sampling, assaying and QA/QC protocols are not known, and therefore these results must also be seen and interpreted in an historical context. These data are presented here for historical information purposes only. These data have been studied and verified and felt to be appropriate at this early stage of this exploration project by Richard R. Redfern, MSc. and QP, who has written 43-101 technical reports on mineral properties. The contents of this presentation, including the historical information contained herein, are for informational purposes only and do not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

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